



Ennis Independent School District

REQUEST FOR PROPOSAL RFP: 52224PCI

FOR: Property & Casualty Insurance

Date of Issue: April, 28, 2024

You are invited to submit a proposal to provide Property & Casualty Insurance for the Ennis Independent School District (hereafter referred to as the district or EISD). Ennis ISD desires to receive proposals for a three (3) year period. Rates quoted shall be guaranteed for that period. Multiple year proposals may be offered as an additional option and must be fully explained.

SUBMIT PROPOSAL NO LATER THAN 2:00 P.M. LOCAL TIME ON WEDNESDAY, MAY 22, 2024. Your proposal **MUST** be signed by an individual authorized to contractually bind the firm or individual submitting the proposal. Failure to sign the proposal will cause it to be rejected as NON-RESPONSIVE. Person signing the Proposal should show title or authority to bind his/her firm in a contract.

RESPONSES WILL NOT BE OPENED OR READ PUBLICLY

You are representing to Ennis ISD that you are authorized to submit this proposal by signing below.

Company Name _____

Address _____ City _____

State _____ Zip _____

Signature of Authorized Representative _____ Date _____

Printed Name _____

Email _____

Phone _____ Fax _____

REQUIRED SUBMITTAL

NOTICE REGARDING SUBMISSION OF RESPONSE TO THIS RFP

The District recommends you either hand deliver the RFP response to the EISD at the following address:

Ennis ISD
303 W. Knox St
Ennis, TX 75119

or have it delivered by a courier type service, such as FedEx or UPS, etc., with a recipient's signature and documented time of delivery.

Proposals submitted via the U. S. Postal Service are to be mailed to:

Ennis ISD
P.O. Box 1420
Ennis, TX 75120

Proposals received at the Ennis ISD Business Office after the time and date specified above will not be considered and will be filed unopened. The district shall not be held liable for late proposals.

Oral, e-mail, or telegraphic proposals transmitted via the District's facsimile machine are not acceptable. **DO NOT FAX or EMAIL YOUR SUBMISSION.**

SUBMIT ONE ORIGINAL and ONE (1) COPY or one ELECTRONIC COPY (flash drive) of the proposal. The original proposal must be contained within a 3-ring notebook binder. Proposal format should include tabs within the 3-ring notebook binder to coincide with the format and content listed with the RFP.

Written questions about this RFP and requests for additional information shall be requested no later than May 15, 2024. Contact Brenda Martinek, Purchasing Coordinator, brenda.martinek@ennis.k12.tx.us

RESTRICTED CONTACT PERIOD

Restricted Contact Period" shall mean a prohibition on any communication during the solicitation, evaluation and award process regarding this RFP, between: a. Any person who seeks an award from the District or its affiliated entities including a potential Proposer or Proposer's representative; and b. Any Board member, the Superintendent, senior staff member, principal, department head, director, manager or other District employee who has influence in the evaluation or selection process.

INSTRUCTIONS TO PROPOSERS

2.1. **PROCESS OVERVIEW:** This section outlines the steps in the procurement process.

Issuance (Public Notices)	April 28, 2024 and May 5, 2024
Deadline for Questions	May 15, 2024
Proposal Due Dates	May 22, 2024 at 2:00 pm

2.2. **DISCUSSIONS / NEGOTIATIONS**

The District’s Business Office and key representatives and proposers may enter into discussions and revisions of proposal, as necessary. Discussions/negotiations may be conducted with proposers who are deemed to be within the final competitive range; however, EISD reserves the right to award a contract without discussions/ negotiations. The competitive range and responsiveness of the proposal submitted will be determined by EISD’s Administrators and the evaluation will include only those initial proposals that the Administrators determine have a reasonable chance of being awarded a contract. If discussions/negotiations are conducted, proposers will be required to submit a best and final proposal.

2.3. **QUESTIONS**

Questions and requests for additional information, omissions, or corrections requested shall be sent to the EISD in writing by **Wednesday, May 15, 2024**. You may e-mail this information to brenda.martinek@ennis.k12.tx.us. Requests for information/interpretation must be received on or before the date indicated above. Only questions answered by formal posted written addenda will be binding.

2.4. **TEXAS PUBLIC INFORMATION ACT**

Ennis Independent School District is a public entity subject to the provisions of the Texas Public Information Act (Texas Government Code Chapter 552). Responses to this Solicitation may be subject to release as public information unless the response or specific parts of the response are accepted from public disclosure under such Act. Proposers should consult their legal counsel regarding disclosure issues and take the appropriate precautions to safeguard trade secrets or any other confidential or proprietary information before responding to this invitation. The District assumes no liability or responsibility for release of any information not properly identified and documented in accordance with the enclosed Confidential Information Declaration & Copyright Authorization Form – **See Required Forms**. The District assumes no liability or responsibility for release of any information that the Texas Attorney General or a court of law determines to be subject to release.

2.5. **CONFIDENTIAL & PROPRIETARY INFORMATION DECLARATION**

Proposals asserted to be copyright protected in their entirety may, in the District’s sole discretion, be rejected as non-conforming. Proposers who submit copyrighted materials as part of their bid must review and complete the Confidential Information Declaration & Copyright Authorization Form – See Required Forms. By submitting copyrighted materials and completing the Confidential Information Declaration and Copyright Authorization Form – **See Required Forms**, proposers grant the District authorization to reproduce and provide copies of such information and agree to waive any and all claims against the District regarding the release of such copyrighted information including, but not limited to, any claim of copyright infringement when released in response to a valid request for information under the Texas Public Information Act, Texas Government Code Chapter 552. In the event a proposer is unable to grant such authorization and waiver, copyrighted materials must not be included in the bid.

2.6. WITHDRAWAL OF PROPOSAL

Subject to the restrictions discussed below, the District will consider a WRITTEN request from any Proposer that the Proposer be allowed to withdraw any proposal submitted, but ONLY IN ITS ENTIRETY, and ONLY UNTIL THE DUE DATE AND TIME FOR PROPOSAL SUBMISSION as stated in the Notice of Invitation to Proposal included with this Proposal Invitation. A representative of the proposing entity who is authorized to enter into contracts on behalf of the proposing entity must manually sign any request for the withdrawal of any proposal in ink, and the person signing the request must indicate his/her title along with his/her signature. No proposal may be withdrawn after the date and time that proposals are due as specified in the Notice of Proposal Invitation. Withdrawal of any proposal allowed by the District will require the completion and signature of a written receipt by the proposer's representative satisfactory to the management or staff of the District before the proposal will be released.

If a Proposer requests to withdraw a proposal and the District allows the withdrawal of the proposal, the Proposer may resubmit the proposal, or submit a new proposal, up until the due date and time for proposal submission as stated in this RFP. If a Proposer resubmits a proposal that was withdrawn and makes changes to any document in the proposal package, an authorized agent of the Proposer must initial all alterations made to any proposal document. All proposals in the possession of the District at the time proposals are due shall be deemed final, conclusive and irrevocable, and no proposal shall be subject to withdrawal, amendment, or correction after the due date and time for proposal submission as stated in the RFP.

2.7. EXCEPTIONS & DEVIATIONS

If any **exceptions** are taken to any portion of this RFP, the Proposer must clearly indicate the exception taken and include a full explanation on the **Deviation/Compliance Form (See Required Forms)**, or as a separate attachment to the RFP. The failure to identify exceptions or proposed changes will constitute acceptance by the proposer of the RFP as proposed by the District. The District reserves the right to reject a RFP containing exceptions, additions, qualifications or conditions.

2.8. PROPOSED CONTRACT DOCUMENT(S)

Proposer must include its *proposed contract* (if applicable) in its response to this RFP. Proposer shall also be prepared to submit the contract in WORD format per request by the District. The contract form should already have been used, and approved with other Texas school districts, other units of local government, and/or State Agencies. This RFP and the Proposer's response ***shall be added*** by reference as an addendum to the Contract.

2.9. LOBBYING

In order to ensure the integrity of the selection process, Proposer's employees, officers, agents, or other representatives shall not lobby or attempt to influence a vote or recommendation to the Proposer's response, directly or indirectly, through any contact with school board members or other district official from the date this RFP is released until the award.

2.10. CONFLICT OF INTEREST

This RFP is subject to cancellation by the District if any person significantly involved in initiating, negotiating, securing, drafting, or creating the offer on behalf of the District, is at any time while the RFP is in effect, an employee of any other party to the RFP in any capacity or a consultant to any other party of the RFP with respect to the subject matter of the RFP.

2.11. ASSIGNMENT / DELEGATION

No responsibility or obligation created by this contract shall be assigned or delegated by the firm without written permission from the District. Any attempted assignment or delegation by the firm shall be wholly void and totally ineffective for all purposes unless made in conformity with this paragraph.

2.12. TAX EXEMPTION STATUS:

Ennis ISD is exempt from and will not be responsible for payment of any taxes federal excise taxes, state and local sales taxes and use taxes. In the event that taxes are imposed on the goods and/or services purchased, the district will not be responsible for payment of the taxes. The proposer shall absorb the taxes entirely. The district will supply tax exemption information upon request. Ennis ISD will not pay any taxes, fees, surcharges, or late payment charges incurred as result of billing errors by proposer regardless of any corporate policy, billing statement, tariff, or proposer contractual clause to the contrary.

2.13. AWARD/EVALUATION OF PROPOSALS

- a. The Ennis Independent School District Board of Trustees reserves the right to accept or reject all or any part of any proposal, waive minor proposal formalities/technicalities and award the proposal deemed to be most advantageous to the District.
- b. The District reserves the right to award to a primary and/or secondary vendor, single proposer, multiple proposers, each line item separately or in any combination it determines to be in its best interest.
- c. Responses and offers must remain open for acceptance for a period of thirty (30) days subsequent to the opening of RFPs, unless otherwise indicated, to allow time for the offer(s) to be evaluated and Board of Trustees action, if required.
- d. The successful bidder(s)/proposer(s) will be notified in writing (manifested by an award letter or properly executed purchase order) after review and acceptance by the District.

2.20 COLLUSION / DISQUALIFICATION

Proposer may be disqualified before or after Ennis ISD opens proposals upon evidence of collusion with the intent to defraud, upon evidence of intent to perform other illegal activities for the purpose of obtaining an unfair competitive advantage, upon evidence of debarment and suspension, or upon indebtedness to the District. Non-Responsive Proposals and deviations/exceptions stipulated in Proposer's response may also result in disqualification.

END OF SECTION

GENERAL TERMS AND CONDITIONS

3.0 TERMS AND CONDITIONS

In submitting an RFP, Proposer understands and agrees to be bound by the following terms and conditions which shall be incorporated into any future contracts, agreements, or purchase orders relating to this RFP between the firm and the District. By submitting a RFP, each Proposer agrees to waive any claim it has or may have against the District arising out of or in connection with the administration, evaluation, or recommendation of any RFP; waiver of any requirements under the RFP Documents; acceptance or rejection of any RFPs; and award of Contracts, if any. The District may elect to issue subsequent proposals and approve additional firms for the same or similar items/services during the agreement period if it is determined to be in the best interest of the District.

3.1 COMPLIANCE WITH LAWS

Proposer and Ennis ISD shall comply with all applicable federal, state, and local laws, statutes, ordinances, standards, orders, rules, and regulations. All federal, state, and local laws, statutes, ordinances, standards, orders, rules, and regulation, including, EDGAR Certifications, are hereby integrated into this Contract.

Student Confidentiality

Contractor acknowledges that the District has a legal obligation to maintain the confidentiality and privacy of student records in accordance with applicable law and regulations, including, but not limited to the Family Educational Rights and Privacy Act (“FERPA”). Any student information provided to awarded Contractor shall be provided in compliance with the requirements and exceptions outlined in FERPA. Contractor must comply with said law and regulations and safeguard student information. Contractor may not disclose student information to a third party without prior written consent from the parent or eligible student. Contractor must destroy any student information received from the District when no longer needed for provision of services to District.

3.2 CONFLICT OF INTEREST

No employee, officer, or agent may participate in the selection, award, or administration of a Contract if he or she has a real or apparent conflict of interest. *See* 2 C.F.R. § 200.318(c)(1). Ennis ISD officers, employees, and agents may not solicit nor accept gratuities, favors, or anything of monetary value from Proposers or parties to subcontracts. Ennis ISD maintains written standards covering conflicts of interest and governing the actions of its employees engaged in the selection, award and administration of contracts.

3.3 TEXAS PUBLIC INFORMATION ACT (TPIA).

PROPOSER acknowledges that the Ennis ISD is subject to the Texas Public Information Act (TPIA). As such, upon receipt of a request under the TPIA, Ennis ISD is required to comply with the requirements of the TPIA. For purposes of the TPIA, “public information” is defined as information that is written, produced, collected, assembled, or maintained under a law or ordinance or in connection with the transaction of official business:

1. by Ennis ISD; [or]
2. for Ennis ISD and Ennis ISD
 - a. owns the information; [or]
 - b. has a right of access to the information; or
 - c. spends or contributes public money for the purpose of writing, producing, collecting, assembling, or maintaining the information; or

3. by an individual officer or employee of Ennis ISD in the officer's or employee's official capacity and the information pertains to official business of the Ennis ISD.

Proposer is expected to fully cooperate with the Ennis ISD in responding to public information requests. This includes, but is not limited to, providing the Ennis ISD with requested documentation. In the event that the request involves documentation that Proposer has clearly marked as confidential and/or proprietary, Ennis ISD will provide Proposer with the required notices under the TPIA. Proposer acknowledges that it has the responsibility to brief the Attorney General's Office on why the documents identified as confidential and/or proprietary fall within an exception to public disclosure.

3.4 **RECORD RETENTION**

Proposer shall preserve all records relating to this RFP and/or Contract for a period of seven (7) Ennis ISD fiscal years or for such longer period as may be required by law, after final payment relating to this project.

3.5 **RIGHT TO AUDIT**

Proposer shall maintain on a current basis complete books and records relating to this Agreement. Such records shall include, but not be limited to, documents supporting all bids, income and expenditures. The books and records shall be original entry books with a general ledger itemizing all debits and credits for the work on this Agreement. In addition, Proposer shall maintain detailed payroll record including all subsistence, travel and field expenses, canceled checks and receipts and invoices for all items. These documents and records shall be retained for at least seven (7) fiscal years from the completion of this Agreement. Proposer will permit District to audit all books, accounts or record relating to this Agreement or all books, accounts or record of any business entities controlled by Proposer that participated in this Agreement in any way. Any audit may be conducted on Proposer's premises or, at District's option; another location. Proposer shall provide all books and records within fifteen (15) days upon receipt of written notice from District.

3.6 **ASSIGNMENT**

The successful Proposer may not assign its rights and duties under an award without the written consent of the District. Such consent shall not relieve the assignor of liability in the event of default by its assignee.

3.7 **TERMINATION**

Ennis ISD shall have the right to terminate for default all or part of a resulting contract if the Contractor breaches any of the terms hereof or if the Contractor becomes insolvent or files any petition in bankruptcy. Such right of termination is in addition to and not in lieu of any other remedies which Ennis ISD may have in law or equity, specifically including, but not limited to, the right to collect for damages or demand specific performance.

Ennis ISD may terminate a resulting contract and debar the Contractor from future "bidding" for violations of the federal requirements including, but not limited to, "Contract Work Hours and Safety Standards Act", "Equal Employment Opportunity Act", and "Energy Policy and Conservation Act".

In the event of a material failure by the Contractor to provide services in accordance with the terms of this Request ("**default**"), the District may terminate the award upon ten (10) calendar days' written notice of termination setting forth the nature of the material failure; provided, that, the material failure is through no fault of the District. The termination will not be effective if the material failure is fully cured prior to the end of the ten-day period.

Termination by District will not relieve Contractor from liability for any default or breach under a resulting Agreement or any other act or omission of Contractor. If Contractor fails to cure any default within fifteen (15) calendar days after receiving written notice of the default, the District will be entitled (but will not be obligated) to cure the default and will have the right to offset against all amounts due to Contractor, any and all reasonable expenses incurred in connection with the District's curative actions.

In the event the award is terminated, then within thirty (30) calendar days after termination, Contractor will reimburse the District for all fees paid by the District to Contractor that were (a) not earned by Contractor prior to termination, or (b) for goods or services that the District did not receive from Contractor prior to termination.

3.8 **DEFAULT AND REMEDIES**

The Firm shall be considered in default of this RFP, and such default shall be grounds for the District to terminate any resulting award for this RFP and/or pursue any and all relief, at law or in equity, to which it may be entitled by reason of such default if Firm fails to perform any of its obligations under this RFP and fails to correct such non-performance within ten (10) calendar days of written notice from the District to do so. Should any termination of this RFP award be held to be unenforceable or otherwise improper by a court of competent jurisdiction, then such termination shall be considered a termination for convenience as provided herein.

The parties shall be entitled to exercise any right or remedy available to it either at law or in equity, subject to the choice of law, venue and service of process clauses limitations agreed herein. Nothing in this agreement shall commit the District to an arbitration resolution of any disagreement under any circumstances. Any Claim arising out of or related to the Contract, except for those specifically waived under the terms of the Contract, may, after denial of the Board of Trustees, be subject to mediation at the request of either party. Any issues not resolved hereunder must be referred to non-binding mediation to be conducted by a mutually agreed upon mediator as a prerequisite to the filing of any lawsuit over such issue(s). The parties shall share the mediator's fee and any associated filing fee equally. Agreements reached in mediation shall be reduced to writing, and will be subject to the approval by the District's Board of Trustees, signed by the Parties if approved by the Board of Trustees, and, if signed, shall thereafter be enforceable as provided by the laws of the State of Texas.

3.9 **GRATUITIES**

The District may, by written notice to the Firm, cancel this RFP without liability to Firm if it is determined by the District that gratuities, in the form of entertainment, compensation, gifts, or otherwise, were offered or given by the Firm, or any agent or representative of the Firm, to any Board Member, officer, or employee of the District with a view toward securing a RFP or securing favorable treatment with respect to the awarding or amending, or the making of any determinations with respect to the performing of such an agreement.

3.10 **FORCE MAJEURE**

Neither Firm nor the District shall be responsible or deemed to be in default of its obligations to the other to the extent any failure to perform or delay in performing its obligations under this RFP is caused by events or conditions beyond the reasonable control of that party, and are not due to the negligence or willful misconduct of such party (hereinafter, "Force Majeure events"). For purposes of this RFP, Force Majeure events shall include, but not be limited to, acts of God or public enemy, war, riot or civil commotion, strikes, epidemic, fire, earthquake, tornado, hurricane, flood, explosion, or other catastrophes, or events or conditions due to governmental law, regulations, ordinances, order of a court

of competent jurisdiction, executive decree or order. However, in the event of such delay(s) or nonperformance, the party so delayed shall furnish prompt written notice to the other party (including the date of inception of the Force Majeure event and the extent to which it will affect performance) and shall undertake all efforts reasonably possible to cure the delay or nonperformance and mitigate its effects or to otherwise perform. The District shall not be responsible for payment for any product or service delayed or foreclosed by any Force Majeure event unless and until such delayed or foreclosed product or service is provided. The provisions of this section shall not preclude the District from canceling or terminating any resulting award (or any order for any goods or services included herein), or from revising the scope of the Work, as otherwise permitted under this RFP.

Failure of Firm to fully comply with the terms and provisions of this RFP shall constitute grounds for declaring the Firm in default.

3.11 **CONTROLLING DOCUMENTS AND INTEGRATION**

The Contract resulting from this solicitation consists of the RFP, including all Addenda, the Proposal submitted by Proposer that is satisfactory to the District, and accepted and awarded by the district, and the District's Contract form(s) which may include, but are not limited to, a written contract, an agreement letter, or a purchase order. **NOTWITHSTANDING ANYTHING TO THE CONTRARY IN ANY PROPOSER FORM, PROPOSAL, OR DOCUMENTATION, THE TERMS AND CONDITIONS OF THE CONTRACT AS INTEGRATED ABOVE SHALL BE CONTROLLING IN ALL INSTANCES.**

To the extent that there is any conflict between or among the documents composing the Contract, the following hierarchy (from most to least authoritative) shall prevail: (i) the District's Contract forms (written contract, agreement letter, or purchase order as applicable); (ii) RFP as provided by the District and all Addenda; and (iii) any Proposal provisions submitted by Proposer and agreed to by the District.

3.12 **FIXED TERM OF ENGAGEMENT PRICING**

All pricing proposed shall be maximums and be fixed as a maximum rate for the term of the engagement subject to the allowance by the District for the firm to decrease rates at any time.

3.13 **THIRD PARTY BENEFICIARIES**

Nothing relating to this project shall be deemed or construed to create any third-party beneficiaries or otherwise give any third party any claim or right of action against any party to this request.

3.14 **INDEMNIFICATION AND HOLD HARMLESS**

Proposer acknowledges and agrees that Ennis ISD is a Texas Political Subdivision and a local government entity and therefore, is prohibited by the Texas Constitution from indemnifying it or any third parties for any damages arising under this Agreement.

Except as otherwise expressly provided, Proposer shall defend, indemnify, and hold Ennis ISD harmless from and against all claims, liability, loss and expenses, including reasonable costs, collection expenses, and attorneys' fees incurred, which arise by reason of the acts or omissions of Proposer, its agents or employees in the performance of its obligations under a resulting contract. This clause shall survive termination of a resulting contract.

3.15 **NON-APPROPRIATION OF FUNDS**

Agreement and all Addenda shall be subject to all applicable federal, state and local laws, ordinances, and regulations, and shall be construed in accordance with the laws of the state of Texas. Customer will make reasonable effort to obtain and appropriate funds each fiscal year for payment of its

contractual obligations. In the event that Customer does not appropriate funding for the next fiscal year for the services specified in the Addendum, then the affected Addendum shall terminate at the end of the last fiscal year for which funding is appropriated. The rates and charges, terms and conditions of this Agreement are subject to the review and/or approval by the regulatory authorities of the state of Texas.

3.16 PAYMENT TERMS

Ennis ISD pays net 30 or at point of sale and complies with the State of Texas payment law, Texas Government Code, Chapter 2251. See statute for specifics or consult your legal counsel. Payment will be made within 30 days after the later of, receipt of goods/services and a properly submitted invoice. The district considers an invoice properly submitted when the following conditions are met:

- a. Invoice is received at the address indicated on the purchase order
- b. Pricing on the invoice matches the price on the purchase order
- c. Include a description of the goods or services provided, the purchase order number, invoice number and any applicable cash discount.
- d. Quantities on the invoice do not exceed those specified on the Purchase Order
- e. Unique invoice number used for each billing
- f. Merchandise has been shipped or service performed.
- g. Description of goods and services on the invoice shall match the description on the Purchase Order.

Cash/prompt payment discounts offered will not be considered in determining the award but will be taken if earned.

Purchase Orders will serve as the award instrument(s) against this Request for Proposal. Orders will be placed as items are approved for purchase and funds become available.

Proposer agrees to pay any sub-Proposers the appropriate share of the payment received from Ennis ISD not later than the tenth (10th) day after the date Proposer receives the payment from Ennis ISD. The exceptions to payments made by Ennis ISD listed in Tex. Gov't Code Section 2251.002 shall apply to this Contract.

3.17 INVOICES:

Proposer's invoices **must** contain the appropriate Ennis ISD purchase order number on the face of the invoice. Each line item on the invoice should contain the corresponding line-item number shown on the purchase order. Invoices submitted without the correct purchase order number shown may be returned to the Proposer for correction. Corrected invoices will be subject to the same payment provisions as original invoices. A delay of payment may result if Proposer presents the District with invoices, statements, reports, etc. that are incomplete, inaccurate or in need of substantial internal research. The District will not be responsible for any interest charges and/or late fees as a result of delayed payment due to time delays caused by inadequate or incomplete information provided in invoices by Proposer.

Invoices are to be Emailed for payment to: accountspayable@ennis.k12.tx.us

Or

Mailed to: Ennis ISD, P.O. Box 1420, Ennis, Tx 75120

3.19 CHANGE ORDERS/AMENDMENTS

Ennis ISD reserves the right to make changes to a Purchase Order (e.g., increase/decrease quantities, change delivery date, delivery address). Once the performance of the Contract has begun, any change orders or requests will be made in accordance with Tex. Educ. Code Section 44.0411 and applicable Ennis ISD procedures and policies. Any changes to a purchase order shall be communicated to Proposer by the issuance of a formal change purchase order. Only a Ennis ISD procurement staff member may make a change to the purchase order by issuing and sending a formal change purchase order to Proposer. If Proposer acts on the direction of a District employee who is not authorized to make changes, Proposer does so at his or her own risk or peril and risks termination of the Contract for cause. Also, if Proposer attempts, or receives, a modification/amendment from a District employee that is not authorized to make changes, Proposer does this at his or her own risk or peril and risks termination of the Contract for cause. No amendment of this Contract shall be permitted unless and until first approved in writing by Ennis ISD, and no such amendment shall have any effect unless and until a written amendment to this Contract is executed by the Superintendent or designee after any necessary approvals have been obtained from the Ennis ISD Board of Trustees.

3.18 GOVERNING LAW, JURISDICTION AND SERVICE OF PROCESS

This agreement and any addenda or other additions and all contracts or awards resulting from this procurement process, however described, shall be governed by, construed and enforced in accordance with the laws of the State of Texas, regardless of any conflict of laws principles.

Any Proceeding arising out of or relating to this procurement process or any contract resulting from or any contemplated transaction shall be brought in a court of competent jurisdiction in Dallas County, Texas and each of the parties irrevocably submits to the exclusive jurisdiction of said court in any such proceeding, waives any objection it may now or hereafter have to venue or to convenience of forum, agrees that all claims in respect of the Proceeding shall be heard and determined only in any such court, and agrees not to bring any proceeding arising out of or relating to this procurement process or any contract resulting from or any contemplated transaction in any other court.

3.19 ATTORNEY FEES

In connection with Ennis ISD's defense of any suit against it and/or Ennis ISD's prosecution of any claim, counterclaim or action to enforce any of its rights and/or claims related to this RFP or any Contract, in which Ennis ISD prevails as to all or any portion of its defense(s), claims, counterclaims or actions, Ennis ISD shall be entitled to recover its actual attorney's fee and expenses incurred in defending such suit and/or in prosecuting such claim or action. Likewise, in connection with Proposer's defense of any suit against it and/or Proposer's prosecution of any claim, counterclaim or action to enforce any of its rights and/or claims related to this RFP or any Contract, in which Proposer prevails as to all or any portion of its defense(s), claims, counterclaims or actions, Proposer shall be entitled to recover its actual attorney's fee and expenses incurred in defending such suit and/or in prosecuting such claim or action.

3.20 NOTIFICATION OF MATERIAL CHANGE

Proposer is required to notify Ennis ISD when any material change in operations occurs, including changes in distribution rights for awarded products, bankruptcy, material changes in financial condition, change of ownership, and the like, within three (3) business days of such change.

WARRANTIES: PROPOSER EXPRESSLY WARRANTS THAT ALL THE GOODS AND SERVICES COVERED BY THE CONTRACT RESULTING FROM THIS RFP WILL BE IN EXACT ACCORDANCE WITH THE REQUIREMENTS OF THE AWARD OF THE RFP AND RESULTING CONTRACT AND FREE FROM DEFECTS IN MATERIALS AND/OR WORKMANSHIP. PROPOSER EXPRESSLY WARRANTS MERCHANTABILITY FOR ALL GOODS PROVIDED PURSUANT TO THE RESULTING CONTRACT. ALL WARRANTIES SHALL SURVIVE DELIVERY OF THE GOODS AND COMPLETION OF THE SERVICES, AND SHALL NOT BE DEEMED WAIVED EITHER BY REASON OF THE DISTRICT'S ACCEPTANCE OF SAID GOODS AND SERVICES OR BY PAYMENT FOR THEM. ANY DEVIATIONS FROM THE CONTRACT, OR DESCRIPTIONS OR SPECIFICATIONS FURNISHED THEREUNDER, OR ANY OTHER EXCEPTIONS OR ALTERATIONS MUST BE APPROVED IN WRITING BY THE DISTRICT'S PROCUREMENT DIRECTOR.

3.21 M/WBE PLAN

Women and minority owned businesses, and historically underutilized businesses (HUB), shall have equal access as compared to other vendors, to competitive bidding, competitive sealed proposals, and requests for proposals as defined by the Texas Education Code 44.031.

The term women or minority owned business shall mean a business in which at least 51 percent of the ownership and management is by minority group members or women owned, or in the case of a publicly owned business, at least 51 percent of the stock is owned and managed by minority group members or women, or as otherwise defined by federal law. Minority groups shall include African Americans, Hispanic Americans, Native Americans, Asian-Pacific Americans, and Asian-Indian Americans, or as otherwise defined by federal law. The District shall accept HUB certification from the comptroller of public accounts or D/M/WBE from any established certification organization or the District's women or minority owned business affidavit procedure.

3.24 FORCE MAJEURE

Neither Firm nor the District shall be responsible or deemed to be in default of its obligations to the other to the extent any failure to perform or delay in performing its obligations under this RFP is caused by events or conditions beyond the reasonable control of that party, and are not due to the negligence or willful misconduct of such party (hereinafter, "Force Majeure events"). For purposes of this RFP, Force Majeure events shall include, but not be limited to, acts of God or public enemy, war, riot or civil commotion, strikes, epidemic, fire, earthquake, tornado, hurricane, flood, explosion, or other catastrophes, or events or conditions due to governmental law, regulations, ordinances, order of a court of competent jurisdiction, executive decree or order. However, in the event of such delay(s) or nonperformance, the party so delayed shall furnish prompt written notice to the other party (including the date of inception of the Force Majeure event and the extent to which it will affect performance) and shall undertake all efforts reasonably possible to cure the delay or nonperformance and mitigate its effects or to otherwise perform. The District shall not be responsible for payment for any product or service delayed or foreclosed by any Force Majeure event unless and until such delayed or foreclosed product or service is provided. The provisions of this section shall not preclude the District from canceling or terminating any resulting award (or any order for any goods or services included herein), or from revising the scope of the Work, as otherwise permitted under this RFP.

END OF SECTION

SPECIFICATIONS & SCOPE OF SERVICES

Property/Casualty Insurance

General Information

General Conditions

- A. The Ennis Independent School District (**hereafter referred to as EISD**) is requesting proposals for property & casualty insurance.
- B. All relationships between your company and any company offering coverage must be revealed, as well as any commission payments or fees that will be paid to the proposer as a result of this bid award.
- C. Proposers must submit one original and one (1) copy, or one electronic copy (flash drive) of the proposal and **must be contained within a 3-ring notebook binder. Proposal format should include tabs within the 3-ring notebook binder to coincide with the format and content listed with the RFP.**
- D. Proposals must be plainly marked on the outside of the envelope:
“SEALED PROPOSALS FOR RFP 52224PCI PROPERTY & CASUALTY.”
- E. EISD reserves the right to accept or reject any or all proposals, waive any formalities and/or technicalities in the proposal and award the contract to the proposer that best serves the interests of the district. EISD may negotiate with proposers as deemed advisable or necessary.
- F. All proposals must be submitted on the **Proposal Forms** attached hereto, in accordance with all specified conditions. Multiple year proposals may be offered as an option and must be fully explained; subject to funding and Board approval. The contract shall be reviewed prior to renewal each and every year and any changes made by agreeing parties.
- G. Any restrictions, deviations or other modifications which either restrict or broaden coverage must be shown separately and explained in writing. Failure to attach any modifications or deviations to the specifications of this proposal will indicate your acceptance of the specifications as written.
- H. Proposers are required to submit specimen agreements/contracts that EISD will be required to sign in order to participate in your program.
- I. Due care and diligence have been used in the preparation of these specifications and the information contained herein is believed to be substantially correct. However, the responsibility for determining the full extent of the exposure and the verification of all information presented herein shall rest solely on the proposer. EISD and its representatives will not be responsible for any errors and omissions in the specifications nor for the failure on the part of the proposer to determine the full extent of the exposures.
- J. Quotes shall be based on the underwriting information furnished by EISD. Loss data is believed to be correct but is not warranted.
- K. In evaluating proposals, EISD shall consider the following criteria contained in Section 44.031 (b) Tex Educ Code. All scores are 0-10 points per criterion, multiplied by the weight percentage. A 5 equals a neutral score when applicable.

	EVALUATION CRITERIA	WEIGHT
1	The purchase price; a. The Annual Premium	50
2	The reputation of the vendor and of the vendor's goods or services; a. Service to like kind entities b. Length of time in industry c. Reference checks	10
3	The quality of the vendor's goods or services a. AM Best Minimum rating of A- = 3 points, A = 5, and A+ = 7 b. Completeness and compliance to solicitation	16
4	The extent to which the goods or services meet the district's needs a. Complete response forms for all coverages being offered and include descriptions/documentation clearly describing services/plans offered and pricing	15
5	The vendor's past relationship with the district	2
6	The impact on the ability of the district to comply with laws and rules relating to historically underutilized businesses a. Certified with the State	2
7	The total long-term cost to the district to acquire the vendor's goods or services	5

Proposal Format and Content

Proposers are required to provide information in their Proposals in the format outlined below. You may also provide any additional sales and engineering documentation you deem relevant to the service being provided.

<p>1. Executive Summary,</p>	<p>a. Cover Page/Letter of Transmittal - Show the name of Proposer's agency/firm, address, telephone number, name of contact person, date, and the proposal number and description. State if business is local, national, or international and indicate the business legal status (corporation, partnership, etc.).</p> <p>b. FIRM OVERVIEW - Define the overall structure of your firm to including:</p> <ol style="list-style-type: none"> 1. A descriptive background of your company's history; 2. Principal business location and any other service locations; 3. Primary line of business; 4. Length of time you have been selling proposed product(s) and/or providing proposed service(s) described in this document; 5. Number of locations and where proposed product/services are in use.
<p>2. Experience and Qualifications</p>	<p>Specify the number of years the Proposer has been in business. Identify the Proposer's qualifications to perform the services identified in this RFP.</p> <p>List a minimum of three (3) references for Texas school districts and similar previous clients similar in size and scope for which the proposer has provided requested services. With each reference, provide a brief description of coverages and services provided. References should include at least two (2) projects similar to that described by these specifications.</p> <p>Identify the specific individual(s) who would serve the district as a primary point of contact and responsible for the service of the Proposer. Include the name, brief description of duties, phone number, and email address. An organizational chart with proposal identifying the duties and responsibilities of personnel and organizations employed to effectively implement coverages and services requested.</p>

<p>3. Suitability of coverage, service</p>	<p>a. Quality of Responses to <u>Proposer Questionnaire</u></p> <p>b. <u>Implementation Plan</u>. Proposer shall detail their implementation plan and specific timelines to be followed, including a transition plan if selected Proposer is different than the current provider</p> <p>Extent to which goods and services meet the District’s needs. Complete response forms for all coverages being offered and include descriptions/documentation clearly describing services/plans offered and pricing</p>
<p>4. Pricing of services and total long- term cost</p>	<p><u>Price Summary</u>. Proposer must supply all pricing in this proposal response.</p> <p>a. Proposer shall complete the Cost Proposal Details.</p> <p>b. Proposer's proposed <u>Annual Cost and The Annual Premium</u> to the district to provide services</p> <p>c. Proposer's information regarding price/cost escalation and/or decreases delineated by year.</p>
<p>6. Acceptance of RFP & Contract Terms & Conditions</p>	<p><u>RFP Exceptions</u>. Proposer is to prepare a list of any exception to any item in the RFP that the Proposer is unable to accept. Proposer fully accepts and will comply with each requirement of the RFP not listed as an exception in this proposal response.</p> <p>Provide a statement accepting all terms and conditions within the RFP document to include acceptance of the contract form or detail all exceptions/deviations and the rationale for the deviation.</p>
<p>7. Other Information</p>	<p>a. Forms. Include All Required Forms</p> <p>b. <u>RFP Addenda</u></p> <p>Include any other information you believe will assist Ennis ISD in evaluating your proposal.</p>

INSURANCE REQUIREMENTS

A. Before commencing work, the vendor shall, at its own expense, procure, pay for and maintain the following insurance written by companies approved by the state of Texas and acceptable to the Ennis ISD. The vendor shall furnish to the Ennis ISD Purchasing Director certificates of insurance executed by the insurer or its authorized agent stating coverages, limits, expiration dates and compliance with all applicable required provisions. Certificates shall reference the project/contract number and be addressed as follows:

Ennis ISD
Business Office
303 W. Knox St
Ennis, TX 75119

1. Professional Liability (Errors & Omissions) insurance with a minimum limit of \$1,000,000 per occurrence.
2. Applicable General Liability insurance with minimum combined single limits of \$1,000,000 per occurrence and \$2,000,000 general aggregate. Coverage must be written on an occurrence form.
3. Business Automobile Liability insurance covering owned, hired and non-owned vehicles, with a minimum combined bodily injury and property damage limit of \$1,000,000 per occurrence.

B. With reference to the foregoing required insurance, the vendor shall endorse applicable insurance policies as follows:

1. A waiver of subrogation in favor of Ennis ISD, its officials, employees, and officers shall be contained in the Workers' Compensation insurance policy.
2. The Ennis ISD, its officials, employees and officers shall be named as additional insureds on the General Liability policy.
3. All insurance policies shall be endorsed to the effect that Ennis ISD will receive at least thirty (30) days' notice prior to cancellation, non-renewal, termination, or material change of the policies.

C. All insurance shall be purchased from an insurance company that meets a financial rating of A or better as assigned by A.M. Best Company or equivalent.

SPECIFICATIONS

Coverages sought include:

Property	Building & Contents Equipment Breakdown Solar, Wind Turbines, and Geothermal systems Flood Earthquake Terrorism Inland Marine Electronic Data Media/Equipment Protection Extra Expense
Crime	Employee Dishonesty Faithful Performance Money & Securities
Liability	General Liability Personal Injury Liability Employee Benefits Liability Professional Legal Liability
Cyber	Privacy Liability Claim/Event Response Services
Automobile & Mobile Equipment Physical Damage	Vehicles Mobile Equipment

Proposers and/or insurers shall be duly licensed and comply with all applicable Texas insurance laws and requirements of the Texas State Board of Insurance.

EISD serves approximately 6400 students and employs approximately 747 employees and has an annual budget of approximately \$63 million dollars.

EISD is governed by an elected seven (7) member Board of Trustees who appoints a Superintendent to manage the daily operations.

EISD consists of 14 locations: 2 Early Childhood Centers, 4 Elementary schools, 2 Intermediate schools, 1 Middle school, 1 Jr. High school, 1 High School, 1 Maintenance/DAEP facility, 1 Transportation facility, 1 Central Office location.

UNDERWRITING INFORMATION

Safety

1. Does EISD have a safety/loss control program with a budget? **Yes**
2. Are regular safety /loss control meetings held? **Yes**
3. Does EISD have an Occupational Safety Program Manual? **Yes; currently being updated**
4. Does the District conduct self-inspections with formal record keeping? **Yes**
5. Does EISD track loss data and use it for strategic decision-making? **Yes**

Policy/Procedures

6. Has the Board implemented specific loss control policies? **No; however, we do have guidelines/procedures in place**
7. Does EISD have a procedure to report sexual harassment? **Yes**
8. Does entity have a written policy for the administration of corporal punishment? **Yes**

Property / Building Maintenance

9. Is there a swimming pool at any location? **No**
10. Does EISD operate a day care center? **No**
11. Does EISD own or lease any watercraft? **No**
12. Does EISD own any aircraft? **No**
13. Does EISD allow property use for activities other than school activities? **Yes, primarily city sports leagues but other entities and organizations can rent facilities as well.**
14. Type of rental activities: **Churches and Community Organizations**
15. Are certificates of insurance required from lessee? **Yes**
16. Does EISD have any vacant or unoccupied buildings? **No**
17. Are any buildings being used for purposes other than their intended use? **No**
18. Does EISD have formal maintenance procedures with a budget? **Yes**
19. Are facility inspections done regularly? **Yes**
20. **There is no building or facility located in a Flood Hazard Area**

Fire Protection

21. Are fire hydrants located at each facility? **Yes**
22. Are fire alarm systems located in all buildings? **Yes**
23. Are all alarms monitored by a service company? **Yes**
24. Is the fire department voluntary? **Yes**
25. Does EISD have a hooded ventilating system in all kitchens? **Yes**

Auto

26. Is there a full time Transportation Director? **Yes**
27. Are any transportation operations contracted to another? **No**
28. Are owned vehicles used by security personnel? **No**
29. How often are MVR's checked? **Annually**
30. **There are 0 drivers under the age of 20. There are 11 drivers over the age of 65.**

Security

31. Does EISD use police in any capacity? **Yes, Agreement with Sherriff's Office used for School Resource Officer.**
32. What do the law enforcement officers do? **They monitor the halls, cafeteria, parking lot and assist students in general.**
33. Are officers certified by Texas Commission on Law Enforcement (TCOLE)? **Yes**
34. Are security personnel employed or used by District? **Yes; contract**
35. Number of non-police security personnel with arrest powers: **0**
36. Number of non-police security personnel carrying firearms: **0**
37. Do security personnel patrol facilities? **Yes**
38. Is there security lighting at all locations? **Yes**
39. Are there burglar alarms/motion sensors at all locations? **Yes**
40. Are there surveillance cameras in all location writing images to a hard drive? **No; most of our locations do, however we are currently reviewing areas that may need surveillance**

Crime

41. Total number of locations at which money or securities are handled: **All campuses and central office department**
42. How frequently are audits made? **Annually**
43. Are they made by an independent auditor or CPA? **Yes**
44. Are countersignatures required? **Yes**
45. Are securities subject to joint control of two or more responsible employees? **Yes**
46. Are employee background checks performed on those who handle money? **Yes**
47. Number of employees and board members who handle money or securities, sign checks, authorize drafts, or audit accounts on a regular basis: **20; this includes campus secretaries, cashiers and food service employees on each campus**

Miscellaneous

48. Does EISD receive money from concessions? **Yes**
49. Does EISD have an on-site physician(s) or clinic? **No**
50. Are there nurses on staff? **Yes**
51. The number of Special Education Hearings conducted/expected: **1 per year**
52. The number of EEOC Hearings conducted/expected: **2-3**
53. Are there any unusual exposures with protection? **No**
54. **The district does not expect any closings/mergers in the next 12 months**
55. **No staff reductions are planned in the next 12 months**
56. **The District's policies and procedures (Board Policy Manual) can be found on-line: ennis.k12.tx.us**

SPECIFIC EXPOSURES

The following table outlines EISD's involvement in some common specific exposures:

Specific Exposure	Yes	No
Load/unload, repair or construct watercraft or work on barges or docks?		X
Operations or employees subject to the Longshoremen's and Harbor Workers' Act, Jones Act or Federal Employer's Liability Act?		X
Own, operate or maintain a railroad or railroad equipment?		X
Foreign operations or employees who travel to foreign countries?		X
Occupational disease exposures? (i.e. asbestos, silica, toxic substances, etc.)		X
Store gasoline or other flammables?	X	
Manufacture, store, distribute, transport, or handle explosives?		X
Underground, tunneling, mining, cofferdam or sub-aqueous operations?		X
Operations subcontracted to others?		X
Volunteer or donated labor?	X	
Leased employees?		X
Any substantial or unusual changes in the last 5 years?		X

EISD has a facilities/maintenance crew of approximately 3 employees that perform general maintenance throughout the district, such as plumbing, HVAC, and electrical repairs; and contract personnel that perform custodial services. Most large projects and extensive repairs are performed by outside contractors.

EISD employs 5 food service staff, the rest are contracted.

CURRENT COVERAGES – Provided by Risk Management Cooperation of Texas

PROPERTY	Per Occurrence Limit	Deductible
Risk of Direct Physical Loss to Buildings, Personal Property, and Other Structures		
Per Occurrence-Buildings and Contents		\$500,000
Wind and Hail per occurrence for affected buildings (including contents)	\$100,000,000	\$50,000
All Other Perils	\$100,000,000	\$50,000
Flood (Excluding zone A & V)	\$2,000,000	\$100,000
Earthquake (Excluding zone 1 & 2)	\$2,000,000	\$100,000
Cyber Security		
Security Breach Expense, Security Break Liability, Restoration of Electronics Data, Business Income & Extra Expenses, Computer & Funds Transfer Fraud, Ransom Payments, Website Media Content Liability	\$250,000	\$10,000

Equipment Breakdown		
Property Damage, Business Income & Extra Expense	Included	
Utility Interruption	\$1,000,000 -BI/EE	\$2,500
Hazardous Substances, Expediting Expenses, Ammonia Contamination, Water Damage & Spoilage	\$1,000,000	

GENERAL LIABILITY	Per Occurrence Limit	Deductible
Primary Bodily Injury and Property Damage Liability-Combined	\$1,000,000 Per Occurrence	NA – Per Occurrence
General Aggregate	\$2,000,000 Annual	NA – Per Occurrence
Coverage: 1) Premises Operations 2) Products and Completed Operations 3) Fire Legal Liability \$50,000 4) Corporal Punishment 5) Limited Worldwide Coverage 6) Additional Persons Insured 7) Employee Benefits Liability: Claims-made with sub-limits of \$1,000,000/\$2,000,000; Deductible \$2,500		

CRIME COVERAGE	Deductible
Commerce Crime Public Employee Dishonest (\$500,000) Money & Securities – Inside (\$50,000) Money & Securities – Outside (\$50,000) Forgery and Alteration (\$50,000) Computer Fraud (\$50,000)	\$2,500
School Board Liability	Deductible
Claims Made-Duty to Defend – Pays damages the insured becomes legally obligated to pay because of a “wrongful act” arising out of the discharge or duties. Limits of Liability: \$1,000,000 Each Occurrence / \$2,000,000 Each Annual Aggregate	\$5,000

AUTOMOBILE	Limit	Deductible
Bodily Injury and Property Damage Liability	\$100,000/\$300,000 /\$100,000	2,500
Medical Payments	\$1,000	2,500
Uninsured/Underinsured Motorists	\$30,000/\$60,000 /\$25,000	2,500
Automobile Physical Damage: Physical Damage Deductible – Comprehensive \$2,000 & Collision \$3,000 Additional Coverage – Hired Physical Damage \$50,000 & Deductible \$1,000		

DISTRICT INFORMATION

VEHICLE INFORMATION

EISD owns/leases approximately 103 vehicles that are used for various purposes, including: deliveries, maintenance work, and other administrative business use. EISD vehicles are not used to transport hazardous or toxic materials. Buses are property of the District. The following shows the number of district leased/owned vehicles:

See Exhibit B for the full vehicle schedule.

PROPERTY SCHEDULE

EISD consists of 14 locations: 2 Early Childhood Centers, 4 Elementary schools, 2 Intermediate schools, 1 Middle school, 1 Jr. High school, 1 High School, 1 Maintenance/DAEP facility, 1 Transportation facility, 1 Central Office location. Ennis ISD's total insured value, including contents is 308,956,898 as of the 23-24 audit.

See Exhibit A for the full property schedule.

RISK MANAGEMENT PROGRAM OVERVIEW

The EISD Business Office strives to prevent employee injuries and promote safe work practices through a combination of programs. The following is a list of risk management practices that are used and (will be utilized) to address safety and health throughout the district:

- The Business Office oversees the district's safety management program to include HR documents such as job description rewrites, annual job appraisal instrument rewrites, and other employee documents to better hold employees accountable with consequences at the time of hiring and going forward; for working safely and following proper safety procedures.
- Online training is required for all staff annually. Also looking to post a safety tip or thought multiple times each year as a popup concept if possible. More hazardous environments and job duties such as with the Facilities Services, Operations, and Food Service departments conduct regular monthly safety meetings.

INSURANCE SPECIFICATIONS

At minimum, EISD prefers to obtain specifications identical to the current coverages, as well as automatic coverage on newly acquired property. Please note any difference that does not meet or exceed specifications on the "Deviations" sections of the response forms.

Insured

Ennis Independent School District
303 West. Knox St.
Ennis, Texas 75119

Property and Contents Coverage

- **Property Covered** - See attached Exhibit A
- Blanket coverage on buildings, contents and auxiliary structures at all locations including on-site improvements such as fences, light poles, and bleachers.

Equipment Breakdown

- Unless otherwise indicated, should include electrical, mechanical and pressure equipment. It should include both Real Property, such as heating, cooking and electrical systems, and Personal Property, such as office and process equipment.
- **Basis of Recovery** – Repair or Replacement

Blanket Crime Coverage

- **Coverage** - Coverage will include employee dishonesty, loss inside and outside the premises for money and securities and faithful performance on a blanket basis.

General Liability, Personal Injury Liability and Employee Benefits Liability Coverage

- **Coverage to include:**
 - Expenses, including judgments and defense costs.
 - Coverage for care, custody, and control.
 - Law enforcement liability
 - Incidental medical malpractice.
 - Coverage for libel, slander and defamation of character.
 - Premises liability, advertising liability, and products liability on a per occurrence form.
 - Persons Covered/Insured should include named Entity, any trustees / board members, employees, student teachers, and volunteers.
 - Claims arising out of the negligent act, error, or omission of the Entity and/or its employees relative to the administration of employee benefit programs should be included.

Professional Legal Liability Coverage

- **Coverage to include:**
 - Protection for named Entity, any trustees / board members, employees, student teachers, and volunteers while acting in the course and scope of their duties.
 - Payment of all sums to which the Entity shall become legally obligated to pay on any claim first made against them during the policy period.
 - Defense of civil suits against the Entity alleging a Wrongful Act including but not limited to civil rights - Section 1983, discrimination, sexual abuse, sexual harassment and sexual molestation claims.
 - A claim shall include demand received by the Entity for money, services or nonpecuniary relief. This shall include the service of suit or institution of arbitration proceedings against the Insured.
 - Claims expenses shall include attorney fees and all other fees, costs and expenses arising from defense of any claim.
 - Defense cost shall be outside the limits of liability.
 - Payment of all premiums on bonds to release attachments for an amount not in excess of the applicable limit of liability of the policy.
 - Must cover claims arising out of corporal punishment or student discipline.
 - Limits of coverage should not be reduced by the payment of defense costs (defense in addition to limits).
 - Extended Reporting/Discovery Period.

Automobile Liability and Physical Damage Coverage

- **Vehicles Covered** - See attached Exhibit B
- **Fleet Automatic Coverage:** Automatic coverage should be provided for substitute and newly acquired automobiles (cars, trucks, trailers, mobile equipment and buses) for the same coverage provided for all similar type automobiles.

Ennis ISD 5 Year Claims History - Exhibit C

PROPOSER INFORMATION AND CHECKLIST

**PROPERTY/CASUALTY INSURANCE
RFP 52224PCI**

Proposer Name _____

Proposer Address _____

Website Address _____

Phone _____ Fax: _____

Carrier _____ A.M. Best Rating _____

Contact for this proposal

Name _____

Address _____

City/State/Zip _____

Phone _____ Fax _____

Email _____

Number of years program has been offered: _____

- Proposer is a: sole proprietorship
 partnership
 corporation

- Proposer is: an agent
 a principal

- Proposed staffing with names is attached.
 Signed Proposal Form is attached.
 Exceptions to specifications or alternate proposals are attached.

PROPOSAL QUESTIONNAIRE

Please answer the following questions regarding your insurance agency or risk pool:

1. Who will have primary responsibility for the District's account?
 - a. Number of years in the insurance business:
 - b. Educational background and Insurance certifications:
 - c. Number of other public entities serviced:
2. Who will be the back-up person for the District's account?
 - a. Number of years in the insurance business:
 - b. Educational background and Insurance certifications:
 - c. Number of other public entities serviced:
3. How many Texas school districts does your agency (this office, if a national broker) provide coverage on behalf of?
4. What is your (this office, if a national broker) estimated premium volume with Texas school districts?
5. How many years has your agency been licensed to conduct fire/casualty insurance in Texas?
6. Will you provide an annual summary of premiums and losses by coverage if requested?
7. Please attach a copy of the following documents:
 - a. A copy of the agent's current insurance license.
 - b. A certificate for the agent's errors and omissions coverage.
8. Please list any added benefits included with the proposal by your agency or the carrier (e.g., loss control services, training, appraisal services, etc).

ATTACHMENT A-1

**ENNIS ISD
PROPERTY INSURANCE RESPONSE FORM**

SCOPE OF COVERAGE: Blanket coverage on buildings, contents, and auxiliary structures at all locations including on-site improvements such as fences, light poles and bleachers.

	Option I	Option II	Option III
Policy Limit	Total Value	Total Value	_____
Deductible	\$ 50,000	\$100,000	_____
Annual Premium	_____	_____	_____
2nd Year Premium	_____	_____	_____
3rd Year Premium	_____	_____	_____
Annual Aggregate	_____	_____	_____
Rate @ \$100 Property Value	_____	_____	_____
Wind/Hail Deductible	_____	_____	_____

Name of Insurance Company _____

Address _____

Current A.M. Best Rating: _____

Texas License No. _____

Claims Office Location _____

Specimen Policy Attached - All endorsements and exclusions included	Yes	_____	No	_____
Insurance Company's Latest Audited Financial Statement Attached	Yes	_____	No	_____
Descriptions of Deviations Attached	Yes	_____	No	_____

Signature of Authorized Representative **Date**

Printed Name & Title

Printed Name of Broker Agency

ATTACHMENT A-2

**ENNIS ISD
QUESTIONS AND DEVIATIONS TO SPECIFICATIONS
PROPERTY INSURANCE**

Directions: Please answer the following questions and use the space provided to explain any, and all, deviations or differences as may be indicated between the specification requirements in Ennis ISD RFP 52224PCI and your proposal. Responses to questions stating “see policy” will not be accepted. This form **MUST** list all exceptions to the specifications by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of the proposal. Signature below binds any information supplied on this page.

1. Is this proposal providing “all risk” (including theft) coverage?
2. Is the policy Blanket or Scheduled coverage?
3. Is there a co-insurance clause applicable to property coverage?
If yes, what is the co-insurance percentage? _____
4. Is the basis of recovery replacement cost, both on building and contents?
5. Is newly acquired or constructed property covered?
Limit: _____
6. Does the policy include demolition cost?
Limit: _____
7. Does the proposal include a debris removal clause?
Limit: _____
8. Does the policy have an extension of coverage for property off premises?
Limit: _____
9. Will a joint loss agreement be available if the insurer is not the Boiler & Machinery carrier?
10. Is Earthquake Coverage included / available?
Limit applicable: _____
Deductible: _____
Additional Premium: _____
11. Is Flood Coverage included / available?
Limit applicable: _____
Deductible: _____
Additional Premium: _____
12. Is Employee Crime Coverage included?
13. Is Money & Securities coverage included?
If yes, does it cover accounting errors or omissions?
14. Does the policy include environmental claims such as those for mold?

Please note deviations below. If no exceptions are noted then state “NONE,” sign form and include in proposal submission.

Authorized Signature

Printed Name and Title

Company

Date

ATTACHMENT B-1

ENNIS ISD
BOILER & MACHINERY (EQUIPMENT BREAKDOWN) RESPONSE FORM

SCOPE OF COVERAGE: Comprehensive on a blanket, repair or replacement basis of all steam boilers, hot water boilers and heaters, other pressure vessels and refrigeration units. Coverage will be for sudden and accidental breakdown manifested by physical damage that necessitates repair or replacement.

Table with 4 columns: Field Name, Option I, Option II, Option III. Rows include Policy Limit (\$100,000,000), Deductible (\$5,000), Annual Premium, 2nd Year Premium, and 3rd Year Premium.

Name of Insurance Company _____

Address _____

Current A.M. Best Rating: _____

Texas License No. _____

Claims Office Location _____

Specimen Policy Attached - All endorsements and exclusions included Yes ___ No ___
Insurance Company's Latest Audited Financial Statement Attached Yes ___ No ___
Descriptions of Deviations Attached Yes ___ No ___

Signature of Authorized Representative _____ Date _____

Printed Name & Title _____

Printed Name of Broker Agency _____

ATTACHMENT B-2

**ENNIS ISD
DEVIATIONS TO SPECIFICATIONS
BOILER & MACHINERY INSURANCE**

Directions: Please use this page to explain any and all deviations or differences as may be indicated between the specification requirements in Ennis ISD RFP 52224PCI and your proposal. This form **MUST** list all exceptions to the specifications by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of the proposal. Signature below binds any information supplied on this page.

If no exceptions are noted then state “NONE,” sign form and include in proposal submission.

Authorized Signature

Printed Name and Title

Company

Date

ATTACHMENT C-1

**ENNIS ISD
BLANKET CRIME RESPONSE FORM**

SCOPE OF COVERAGE: Coverage to include employee dishonesty, loss inside and outside the premises for money and securities and faithful performance on a blanket basis.

	Option I	Option II	Option III
Policy Limit	\$500,000	_____	_____
Deductible	\$2,500	_____	_____
Annual Premium	_____	_____	_____
2nd Year Premium	_____	_____	_____
3rd Year Premium	_____	_____	_____

Name of Insurance Company _____

Address _____

Current A.M. Best Rating: _____

Texas License No. _____

Claims Office Location _____

Specimen Policy Attached - All endorsements and exclusions included	Yes	_____	No	_____
Insurance Company's Latest Audited Financial Statement Attached	Yes	_____	No	_____
Descriptions of Deviations Noted	Yes	_____	No	_____

Signature of Authorized Representative **Date**

Printed Name & Title

Printed Name of Broker Agency

ATTACHMENT C-2

**ENNIS ISD
QUESTIONS AND DEVIATIONS TO SPECIFICATIONS
BLANKET CRIME INSURANCE**

Directions: Please answer the following questions and use the space provided to explain any and all deviations or differences as may be indicated between the specification requirements in Ennis ISD RFP 52224PCI and your proposal. Responses to questions stating “see policy” will not be accepted. This form **MUST** list all exceptions to the specifications by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of the proposal. Signature below binds any information supplied on this page.

1. Does the policy cover accounting errors or omissions?

Please note deviations below. If no exceptions are noted then state “NONE,” sign form and include in proposal submission.

Authorized Signature

Printed Name and Title

Company

Date

ATTACHMENT D-1

**ENNIS ISD
GENERAL LIABILITY
LIABILITY RESPONSE FORM**

SCOPE OF COVERAGE: Persons covered should include the named entity as well as any trustees, employees, student teachers and volunteers. Claims arising out of the negligent act, error or omission of the entity and/or its employees relative to the administration of the employee benefit program should be included.

	Option I	Option II	Option III
Policy Limit:	\$2,000,000	_____	_____
Deductible	\$0	_____	_____
Annual Premium	_____	_____	_____
2nd Year Premium	_____	_____	_____
3rd Year Premium	_____	_____	_____

Name of Insurance Company _____

Address _____

Current A.M. Best Rating: _____

Texas License No. _____

Claims Office Location _____

Specimen Policy Attached - All Yes _____ No _____
endorsements and exclusions included

Insurance Company's Latest Audited Yes _____ No _____
Financial Statement Attached

Descriptions of Deviations Noted Yes _____ No _____

Signature of Authorized Representative

Date

Printed Name & Title

ATTACHMENT D-2

**ENNIS ISD
DEVIATIONS TO SPECIFICATIONS
GENERAL LIABILITY
LIABILITY INSURANCE**

Directions: Please use this page to explain any and all deviations or differences as may be indicated between the specification requirements in Ennis ISD RFP 52224PCI and your proposal. This form **MUST** list all exceptions to the specifications by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of the proposal. Signature below binds any information supplied on this page.

If no exceptions are noted then state “NONE,” sign form and include in proposal submission.

Authorized Signature

Printed Name and Title

Company

Date

ATTACHMENT E-1

**ENNIS ISD
PROFESSIONAL LEGAL LIABILITY RESPONSE FORM**

SCOPE OF COVERAGE: Claims made coverage. Protection for named Entity, any trustees / board members, employees, student teachers, and volunteers while acting in the course and scope of their duties.

	Option I	Option II	Option III
Policy Limit	\$2,000,000	_____	_____
Deductible	\$ 5,000	_____	_____
Annual Premium	_____	_____	_____
2nd Year Premium	_____	_____	_____
3rd Year Premium	_____	_____	_____

Name of Insurance Company _____

Address _____

Current A.M. Best Rating: _____

Texas License No. _____

Claims Office Location _____

Specimen Policy Attached - All endorsements and exclusions included	Yes	_____	No	_____
Insurance Company's Latest Audited Financial Statement Attached	Yes	_____	No	_____
Descriptions of Deviations Noted	Yes	_____	No	_____

Signature of Authorized Representative

Date

Printed Name & Title

Printed Name of Broker Agency

**ENNIS ISD
QUESTIONS AND DEVIATIONS TO SPECIFICATIONS
PROFESSIONAL LEGAL LIABILITY INSURANCE**

Directions: Please answer the following questions and use the space provided to explain any and all deviations or differences as may be indicated between the specification requirements in Ennis ISD RFP 52224PCI and your proposal. Responses to questions stating “see policy” will not be accepted. This form **MUST** list all exceptions to the specifications by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of the proposal. Signature below binds any information supplied on this page.

1. Who are the “covered persons” or “named insured”?
2. Is Prior Acts coverage provided as part of the basic coverage?
If yes, what is the retroactive date?
3. Is corporal punishment/student discipline covered?
4. Under what terms is "tail" coverage available when either the insured or insurer cancels or non-renews?

How long is the reporting period and what is the cost?
5. Does the policy cover non-pecuniary relief?
If yes, are there any sub-limits for either defense costs or damages?
If sub-limits apply, please stipulate.
6. Are board members/employees covered as they serve on other boards within the course and scope of their employment (i.e., would coverage extend to a superintendent as he/she served on a Special Education Cooperative)?
7. Are claims alleging discrimination covered (e.g., 1983 Civil Rights violation)?
If yes, what is the Limit of Liability? _____
8. Are sexual misconduct (i.e., harassment), sexual abuse and molestation covered?
If yes, are there sub-limits? Please stipulate.
9. Does the coverage pay on behalf of or indemnify?
10. Are defense costs within limits or in addition to?
11. Please explain the notice of claim provision and what constitutes a "demand."
12. What provisions are there if the insured refuses to consent to settle?
13. Does the insured have to have the Company’s consent to incur expenses?

Please note deviations below. If no exceptions are noted then state “NONE,” sign form and include in proposal submission.

Authorized Signature

Printed Name and Title

Company

Date

ATTACHMENT F-1

ENNIS ISD
EMPLOYEE BENEFITS LIABILITY
LIABILITY RESPONSE FORM

SCOPE OF COVERAGE: Persons covered should include the named entity as well as any trustees, employees, student teachers and volunteers. Claims arising out of the negligent act, error or omission of the entity and/or its employees relative to the administration of the employee benefit program should be included.

	Option I	Option II	Option III
Policy Limit:	\$100,000	_____	_____
Deductible	\$0	_____	_____
Annual Premium	_____	_____	_____
2nd Year Premium	_____	_____	_____
3rd Year Premium	_____	_____	_____

Name of Insurance Company _____

Address _____

Current A.M. Best Rating: _____

Texas License No. _____

Claims Office Location _____

Specimen Policy Attached - All endorsements and exclusions included	Yes	_____	No	_____
Insurance Company's Latest Audited Financial Statement Attached	Yes	_____	No	_____
Descriptions of Deviations Noted	Yes	_____	No	_____

Signature of Authorized Representative

Date

Printed Name & Title

ATTACHMENT F-2

**ENNIS ISD
DEVIATIONS TO SPECIFICATIONS
EMPLOYEE BENEFITS LIABILITY
LIABILITY INSURANCE**

Directions: Please use this page to explain any and all deviations or differences as may be indicated between the specification requirements in Ennis ISD RFP 52224PCI and your proposal. This form **MUST** list all exceptions to the specifications by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of the proposal. Signature below binds any information supplied on this page.

If no exceptions are noted then state “NONE,” sign form and include in proposal submission.

Authorized Signature

Printed Name and Title

Company

Date

ATTACHMENT G-1

**ENNIS ISD
AUTO INSURANCE RESPONSE FORM**

SCOPE OF COVERAGE: Liability and physical damage coverage for EISD vehicles, including hired and non-owned vehicles (Symbol 1). Hired and Non-Owned Vehicle coverage shall be excess over any other valid and collectible insurance.

	Option I	Option II	Option III
A. <u>Auto Liability Coverage</u>			
Policy Limit	\$500,000	_____	_____
Deductible	\$5,000	_____	_____
Annual Premium	_____	_____	_____
2nd Year Premium	_____	_____	_____
3rd Year Premium	_____	_____	_____
B. <u>Full Physical Damage Coverage</u>			
Policy Limit	Combined Single Limit	_____	_____
Deductible	\$0	_____	_____
Additional Premium	_____	_____	_____
C. <u>Comprehensive Only Coverage</u>			
Policy Limit	Actual Cash Value	_____	_____
Deductible	\$1,000	_____	_____
Additional Premium	_____	_____	_____
D. <u>Late Model Physical Damage Coverage (10 years & newer)</u>			
Policy Limit	Actual Cash Value	_____	_____
Deductible	\$1,000	_____	_____
Additional Premium	_____	_____	_____

E. Other Physical Damage Options Offered

Please Describe:

Name of Insurance Company _____

Address _____

Current A.M. Best Rating: _____

Texas License No. _____

Claims Office Location _____

Specimen Policy Attached - All endorsements and exclusions included	Yes	_____	No	_____
Insurance Company's Latest Audited Financial Statement Attached	Yes	_____	No	_____
Descriptions of Deviations Noted	Yes	_____	No	_____

Signature of Authorized Representative

Date

Printed Name & Title

Printed Name of Broker Agency

ATTACHMENT G-2

**ENNIS ISD
QUESTIONS AND DEVIATIONS TO SPECIFICATIONS
AUTO INSURANCE**

Directions: Please answer the following questions and use the space provided to explain any and all deviations or differences as may be indicated between the specification requirements in Ennis ISD RFP 52224PCI and your proposal. Responses to questions stating “see policy” will not be accepted. This form **MUST** list all exceptions to the specifications by line of coverage. Failure to list the exceptions accurately could result in disqualification and rejection of the proposal. Signature below binds any information supplied on this page.

1. Does the proposed policy provide requested limits of liability, uninsured motorist coverage, and medical payments? If not, explain:
2. Is the auto liability quote based on coverage of all vehicles, including hired and non-owned vehicles as stated above? If not, explain:
3. Is quote subject to an experience modifier?
4. Is there automatic coverage, both liability and physical damage for newly acquired vehicles?

Please note deviations below. If no exceptions are noted then state “NONE,” sign form and include in proposal submission.

Authorized Signature

Printed Name and Title

Company

Date

UNDERWRITER'S CONFIRMATION

RFP 52224PCI

The undersigned affirms:

1. That the insurer did not agree to submit proposals on an exclusive basis through a designated agent/broker prior to _____.
2. That the insurer's proposal is based solely on material provided in RFP

(Note that the following is to be signed by an individual who has underwriting authority for the insurer that is proposing coverage to EISD).

Signature

REFERENCES

REFERENCES #1:

School district Name: _____

Name of Contact Person: _____

Phone Number of Contact Person: _____

E-Mail Address of Contact Person: _____

Contract period? _____

REFERENCES #2:

School district Name: _____

Name of Contact Person: _____

Phone Number of Contact Person: _____

E-Mail Address of Contact Person: _____

Contract period? _____

REFERENCES #3:

School district Name: _____

Name of Contact Person: _____

Phone Number of Contact Person: _____

E-Mail Address of Contact Person: _____

Contract period? _____

Required Forms

- 1. Agreement funded by US Federal Grant**
- 2. Proposer Questionnaire regarding Contract Terms**
- 3. Deviation/Compliance Signature Form**
- 4. Confidentiality Declaration Form**
- 5. Certification for Criminal History Check**
- 6. Non-Collusive Bidding Certificate**
- 7. Legal Compliance**
- 8. Conflict of Interest Disclosure Statement**
- 9. Notice of Conflict of Interest**
- 10. Family Conflict of Interest Questionnaire**
- 11. Campaign Contribution Disclosure Form**
- 12. HB 1295 Form**
- 13. Historically Underutilized Business Information Questionnaire**
- 14. W-9 FORM**

**ALL REQUIRED FORMS MUST BE COMPLETED, SIGNED, AND RETURNED WITH RESPONSE,
OR THE RESPONSE WILL BE DEEMED NONRESPONSIVE.**

**AGREEMENT FUNDED BY U.S. FEDERAL GRANT
(NON-CONSTRUCTION CONTRACTS)**

The Ennis Independent School District (“the District”) is required to obtain certain certifications from organizations receiving District payments paid from federal funds budgets. Pursuant to Circular A-110, all contracts, including small purchases, awarded by the District and the District’s sub-Proposers shall contain the procurement provisions of Appendix A to Circular A-110, as applicable. Accordingly, the parties agree that the following terms and conditions apply to the agreement, dated [date] (the “Agreement”), between the District and [name of Proposer] (“Proposer”) in all situations where the Proposer has been paid from federal funds.

1. Equal Employment Opportunity – In fulfilling its obligations under the Agreement, Proposer shall comply with E.O. 11246, "Equal Employment Opportunity," as amended by E.O. 11375, "Amending Executive Order 11246 Relating to Equal Employment Opportunity," and as supplemented by regulations at 41 CFR part 60, "Office of Federal Contract Compliance Programs, Equal Employment Opportunity, Department of Labor."

2. Rights to Inventions Made Under a Contract or Agreement – To the extent that the Agreement requires the performance of experimental, developmental or research work, Proposer agrees that the District shall have rights in any resulting invention in accordance with 37 CFR part 401, "Rights to Inventions Made by Nonprofit Organizations and Small Business Firms Under Government Grants, Contracts and Cooperative Agreements," and any implementing regulations issued by the District from which received financial assistance to carry out the work contemplated by the Agreement.

3. Clean Air Act (42 U.S.C. § 7401 *et seq.*) and the Federal Water Pollution Control Act (33 U.S.C. § 1251 *et seq.*), as amended – In the event that the fees payable to Proposer under the Agreement exceed \$100,000, Proposer agrees to comply with all applicable standards, orders or regulations issued pursuant to the Clean Air Act (42 U.S.C. § 7401 *et seq.*) and the Federal Water Pollution Control Act as amended (33 U.S.C. § 1251 *et seq.*). Violations shall be reported to the Awarding Agency and the Regional Office of the Environmental Protection Agency (EPA).

4. Byrd Anti-Lobbying Amendment (31 U.S.C. § 1352) - In the event that the fees payable to Proposer under the Agreement exceed \$100,000, Proposer shall file the certification required under 31 U.S.C. § 1352. Each tier shall certify to the tier above that it will not and has not used Federal appropriated funds to pay any person or organization for influencing or attempting to influence an officer or employee of any agency, a member of Congress, officer or employee of Congress, or an employee of a member of Congress in connection with obtaining any Federal contract, grant or any other award covered by 31 U.S.C. § 1352. Each tier shall also disclose any lobbying with non-Federal funds that takes place in connection with obtaining any Federal award. Such disclosures shall be forwarded from tier to tier up to the Proposer.

5. Debarment and Suspension (E.O.s 12549 and 12689) – Proposer certifies that it and its principal employees are not listed on the General Services Administration's List of Parties Excluded from Federal Procurement or Non- Procurement Programs in accordance with E.O.s 12549 and 12689, "Debarment and Suspension." This list contains the names of parties debarred, suspended or otherwise excluded by agencies, and Proposers declared ineligible under statutory or regulatory authority other than E.O. 12549. Proposers with awards that exceed the small purchase threshold shall provide the required certification regarding its exclusion

status and that of its principal employees.

6. Access to Records – Proposer agrees that the Inspector General of the District or any of their duly authorized representatives shall have access to any books, documents, papers and records of the Proposer that are directly pertinent to Proposer’s discharge of its obligations under the Agreement for the purpose of making audits, examinations, excerpts and transcriptions.

7. Applicability to SubProposers – Proposer agrees that all contracts it awards pursuant to the Agreement shall be bound by the foregoing terms and conditions.

Company Name

Corporate Officer’s Signature

Printed Name

Street Address

City, State and Zip Code

PROPOSER QUESTIONNAIRE

1. Is your company certified by the state of Texas YES _____ NO _____
2. Proposer's principal place of business (or main corporate office) is located
in _____(state).
- a. Proposer's principal place of business is located within the boundaries
of the Ennis Independent School District? YES _____ NO _____
- b. Does your firm employ at least 500 persons in the state of Texas? YES _____ NO _____
- c. Is your firm willing to honor the terms and conditions of this contract if
awarded a contract as an alternate? YES _____ NO _____
- d. Does your firm fit the IRS definition of an independent Proposer? YES _____ NO _____

CONFIDENTIALITY DECLARATION FORM

CONFIDENTIAL INFORMATION SUBMITTED IN RESPONSE TO COMPETITIVE PROCUREMENT REQUEST FOR ENNIS ISD IS GOVERNED BY TEXAS GOVERNMENT CODE, CHAPTER 552

If you consider any portion of your proposal as confidential information and not subject to disclosure pursuant to Chapter 552 Tex. Gov't Code or other laws, you **must make a copy** of all claimed confidential materials within your proposal and put this COMPLETED form as a coversheet to said materials and place this completed form and the copied materials in a separate envelope and include the confidential materials envelope with your proposal submission. *(The envelope will not be opened unless a Public Information Request is made. You must include the confidential information in the submitted proposal as well. The copy in the envelope is to show EISD which material in your proposal you deem confidential only in the event of a Public Information Request.)* You must place the following wording that is between the dotted lines on the outside of the envelope containing the copies of the confidential materials. You may copy, complete and affix the following to the envelope containing the copies of the confidential materials. Ennis ISD will follow procedures of controlling statute(s) regarding any claim of confidentiality. Pricing of solicited products or service may be deemed as public information under Chapter 552 Tex. Gov't Code.

This envelope contains material for our proposal that I classify and deem confidential under Tex. Gov't Code § 552 and I invoke my statutory rights to said confidential treatment of the enclosed materials:

Name of company claiming confidential status of material

Printed Name and Signature of authorized company officer claiming confidential status of material

Address	City	State	Zip	Phone
---------	------	-------	-----	-------

ENCLOSED ARE COPIES OF ____ PAGES OF CONFIDENTIAL MATERIAL FROM OUR RESPONSE TO RFP 52224PCI

Express Waiver: I desire to expressly waive our claim of confidentiality of any information contained within our response to the competitive procurement process by completing the following and submitting this sheet with our response Ennis ISD procurement process (e.g. RFP, CSP, Bid, RFP, etc.).

Name of company expressly waiving confidential status of material

Printed Name and Signature of authorized company officer expressly waiving confidential status of material

Address	City	State	Zip	Phone
---------	------	-------	-----	-------

THIS EXPRESS WAIVER IS FOR RESPONSE TO RFP 52224PCI

COMMITMENT TO PROVIDE INSURANCE AFFIDAVIT

RFP 52224PCI

By submitting a proposal response and signing below I affirm the following: I am aware of all costs to provide the required insurance, will do so pending contract award, and will provide a valid insurance certificate meeting all requirements within ten days of notification of award.

If the above ten-day requirement is not met, the Ennis ISD Business Office has the right to reject this proposal and award the contract to the next firm meeting all requirements. If you have any questions concerning these requirements, please contact the Buyer addressed in this procurement document, Business Office at (972) 872-7014.

Proposers Signature: _____ Date: _____

Texas Education Code Chapter 22
Certification for Criminal History Check

Introduction: Texas Education Code Chapter 22 requires entities that contract with school districts to provide services to obtain criminal history record information regarding covered employees. Proposers must certify to the district that they have complied. Covered employees with disqualifying criminal histories are prohibited from serving at a school district.

Definitions: Covered employees: Employees of a Proposer or subProposer who have or will have continuing duties related to the service to be performed at the District and have or will have direct contact with students. The District will be the final arbiter of what constitutes direct contact with students. **Disqualifying criminal history:** Any conviction or other criminal history information designated by the District, or one of the following offenses, if at the time of the offense, the victim was under 18 or enrolled in a public school:

(a) a felony offense under Title 5, Texas Penal Code; (b) an offense for which a defendant is required to register as a sex offender under Chapter 62, Texas Code of Criminal Procedure; or (c) an equivalent offense under federal law or the laws of another state.

On behalf of _____ ("Proposer"), I certify that

[check one]: None of the employees of Proposer and any subProposers are *covered employees*, as defined above. If this box is checked, I further certify that Proposer has taken precautions or imposed conditions to ensure that the employees of Proposer and any subProposer will not become *covered employees*. Proposer will maintain these precautions or conditions throughout the time the contracted services are provided.

Or

Some or all of the employees of Proposer and any subProposer are *covered employees*. If this box is checked, I further certify that:

(1) Proposer has obtained all required criminal history record information regarding its covered employees. None of the covered employees has a disqualifying criminal history.

(2) If Proposer receives information that a covered employee subsequently has a reported criminal history, Proposer will immediately remove the covered employee from contract duties and notify the District in writing within 3 business days.

(3) Upon request, Proposer will provide the District with the name and any other requested information of covered employees so that the District may obtain criminal history record information on the covered employees.

(4) If the District objects to the assignment of a covered employee on the basis of the covered employee's criminal history record information, Proposer agrees to discontinue using that covered employee to provide services at the District.

Noncompliance or misrepresentation regarding this certification may be grounds for contract termination.

Company Name

Printed Name of Company Representative

Signature

Date

NON-COLLUSIVE BIDDING CERTIFICATE

By submission of this bid or proposal, the Bidder certifies that:

1. This bid or proposal has been independently arrived at without collusion with any other Bidder or with any Competitor;
2. This bid or proposal has not been knowingly disclosed and will not be knowingly disclosed, prior to the opening of bids, or proposals for this project, to any other Bidder, Competitor or potential competitor;
3. No attempt has been or will be made to induce any other person, partnership or corporation to submit or not to submit a bid or proposal;
4. The person signing this bid or proposal certifies that he has fully informed himself regarding the accuracy of the statements contained in this certification, and under the penalties being applicable to the Bidder as well as to the person signing in its behalf.

Signature below certifies accuracy of answers to all sections on this page.

Authorized Signature

Printed Name

Company Name and Address

Telephone Number

Date

LEGAL COMPLIANCE

It is the proposing company's duty and responsibility to have knowledge of and be responsible for the compliance with all applicable laws, rules and regulations as they apply to this procurement process and any subsequent award.

If awarded under this document, does the firm agree to comply, in all relevant respects, with all Federal, State, and Local laws, rules and regulations related to the performance of services or supply of goods to Ennis ISD?

YES _____ NO _____

Signature below certifies accuracy of answers to all sections on this page.

Authorized Signature

Printed Name

Company Name and Address

Telephone Number

Date

Notice to Proposers
Conflict of Interest Disclosure Statements
Texas Local Government Code, Chapter 176

Proposers are required to file a Conflict of Interest Questionnaire with the District if a relationship exists between the Proposer's company and an officer of the District. Proposers are encouraged to review and become familiar with all disclosure requirements of Texas Local Government Code, Chapter 176.

Conflicts of interest exist if:

1. the person has employment or other business relationship with the local government officer or a family member resulting in the officer or family member receiving taxable income; or
2. the person has given the local government officer or family member one or more gifts (excluding food, lodging, transportation, and entertainment) that have an aggregate value of more than \$250 in the twelve month period preceding the date the officer becomes aware of an executed contract or consideration of the person for a contract to do business with the District.

Disclosure is required from Proposers regarding each affiliation or business relationship between the Proposer and:

1. an officer of the District;
2. an officer of the District that results in the *officer or family member* receiving taxable income;
3. an officer of the District that results in the *Proposer* receiving taxable income that does not come from the District;
4. a corporation or other business entity in which an officer of the District serves as an officer or director, or holds an ownership interest of 10% or more;
5. an employee or Proposer of the District who makes recommendations to an officer of the District regarding the expenditure of money;
6. an officer of the District who appoints or employs an officer of the District that is the subject of the questionnaire; and
7. any person or entity that might cause a conflict of interest with the District.

Forms must be filed:

1. No later than the seventh business day after the date that the person begins contract discussions or negotiations with the government entity, *or* submits to the entity an application, response to a request for proposal or bid, correspondence, or other writing related to a potential agreement with the entity.
2. The Proposer also shall file an updated questionnaire:
 - a. not later than September 1 of each year in which a covered transaction is pending, and
 - b. the seventh business day after the date of an event that would make a statement in the questionnaire incomplete or inaccurate.
3. A Proposer is not required to file an updated questionnaire if the person had filed an updated statement on or after June 1, but before September 1 of the year.

Officers of the Ennis Independent School District are:

- Bramlet Beard, Board President
- Bill Chapman, Vice-President
- Walter Beasley, Secretary
- Kelly McManus, Board Member
- Tommy Aguilar, Board Member
- John Erisman, Board Member
- Lindsey Clark-Fass, Board Member
- Jay Tullos, Superintendent

If you are required to file, send the completed form to Ennis Independent School District, Purchasing Department, 8403 N. HWY 77, Lexington, Texas 78947.

CONFLICT OF INTEREST QUESTIONNAIRE

FORM
CIQ

For Proposer or other person seeking to do business with local governmental entity

Name of Person Completing Form:

(Required Field)

Name of Company Completing Form:

(Required Field)

This questionnaire reflects changes made to the law by H.B. 1491, 80th Leg., Regular Session.

This questionnaire is being filed in accordance with Chapter 176, Local Government Code by a person who has a business relationship as defined by Section 176.001(1-a) with a local governmental entity and the person meets requirements under Section 176.006(a).

By law this questionnaire must be filed with the records administrator of the local governmental entity not later than the 7th business day after the date the person becomes aware of facts that require the statement to be filed. See Section 176.006, Local Government Code.

A person commits an offense if the person knowingly violates Section 176.006, Local Government Code. An offense under this section is a Class C misdemeanor.

OFFICE USE ONLY

Date Received: ___ / ___ / ___

1 Name of person who has a business relationship with local governmental entity.

2 Check this box if you are filling an update to a previously filed questionnaire.

(The law requires that you file an updated completed questionnaire with the appropriate filing authority not later than the 7th business day after the date the originally filed questionnaire becomes incomplete or inaccurate.)

3 Name of local government officer with whom filer has employment or business relationship:

(List Name of Officer in space provided above)

If naming government officer above, completion of A, B, C & D below is required. If no conflict, check box at line 4 below.

This section (item 3 including subparts A, B, C & D) must be completed for each officer with whom the filer has affiliation or business relationship as defined by Section 176.001(1-a), Local Government Code. Attach additional pages to this Form CIQ as necessary.

- A. Is the local government officer named in this section receiving or likely to receive taxable income, other than investment income, from the filer of the questionnaire?
 Yes No
- B. Is the filer of the questionnaire receiving or likely to receive taxable income, other than investment income, from or at the direction of the local government officer named in this section AND the taxable income is not received from the local governmental entity?
 Yes No
- C. Is the filer of this questionnaire employed by a corporation or other business entity with respect to which the local government officer serves as an officer or director, or holds an ownership of 10 percent or more?
 Yes No
- D. Describe each employment or business relationship with the local government officer named in this section.

4 Check here if you are NOT reporting a conflict with any government officer of Ennis ISD

5

Signature (Required)

Date

**NOTIFICATION OF NO CONFLICT OF
INTEREST RFP 52224PCI**

Ennis ISD
303 W. Knox St.
Ennis, Texas 75119

If applicable, please sign and return this form to the attention of:

Brenda Martinek, Purchasing Coordinator
(at the above address)

Ennis ISD requires this notification to document the Proposer's acknowledgement of requirements of Texas Government Code, Section 176.00 of the Texas Local Government Code for disclosure of Conflicts of Interest. Submission of this form is an affidavit that the Proposer submitting this form is stating that no conflict exists, as detailed in Texas Local Government Code Section 176.006 (a).

This form is in addition to any other reporting requirement required under Texas state law and does not supplant any additional reporting requirements.

	()	()	
Company (Print or Type)	Phone		Fax

Signature	Date
-----------	------

Printed Name & Title of Signature

THIS PAGE MUST BE RETURNED WITH THE RFP (If applicable)

FAMILY CONFLICT OF INTEREST QUESTIONNAIRE RFP #2223-003

This Questionnaire must be completed by every individual or entity that contracts or seeks to contract with the District for the sale or purchase of property, goods, or services.

The questionnaire(s) required by this policy shall be filed with the Senior Buyer not later than the seventh (7TH) business day after the date that the individual or entity begins contracts discussions or negotiations with the District or submits to the District an application, response to a request for proposals or bids, correspondence, or other writing related to a potential agreement with the District. If the individual or entity becomes aware of new facts or change of facts that would make the completed questionnaire(s) inaccurate, the individual or entity shall file an amended questionnaire(s) within seven (7) days of the date the individual or entity first learned of the new facts or changes in facts.

Family or family relationship means a member of an individual’s immediate family, including spouse, parents, children (whether natural or adopted), aunts, uncles, and siblings.

For individuals who contract or seek to contract with the District for the sale or purchase of any property, goods, or services: Identify each and every family relationship between yourself (and any member of your family) and any full-time District Employee (and any member of such employee’s family) (please include name and sufficient information that will allow proper identification of any named individual):

For entities that contract or seek to contract with the District for the sale or purchase of property, goods, or services:

Identify each and every full-time District employee (and any member of the employee’s family) who serves as an officer or director of the entity, or holds an ownership interest of 10 per cent or more in the entity (please include name and sufficient information that will allow proper identification of any named individual):

If more space is required, please attach a second page. If the answer to any question is none, or not applicable, please write “None” or “Not Applicable” in the space reserved for that answer.

“I certify that the answers contained in this questionnaire are true and correct.”

Individual: _____

Date: _____

Entity: _____

By: _____

Date: _____

Signature: _____

Title: _____

Certified this ___ day of _____, 20____, by _____

Notary Public

Notary Seal

CAMPAIGN CONTRIBUTION DISCLOSURE FORM

RFP 52224PCI

RFP for Property & Casualty Insurance

Please sign and include this form in your response:

A prospective Proposer seeking to enter into a contract to provide services for the Ennis Independent School District (“the District”) must file this form with the District’s Purchasing Department. This form must be filed even if the contract qualifies as a small purchase or a sole source contract. The prospective Proposer must disclose whether they, a family member or a representative of the prospective Proposer has made a campaign contribution to any current Board of Trustee member of the District during the two years prior to the date on which the Proposer submits a proposal or, in the case of a sole source or small purchase contract, the two years prior to the date the Proposer signs the contract, if the aggregate total of contributions given by the prospective Proposer, a family member or a representative of the prospective Proposer, to the current Board of Trustee member of the District exceeds two hundred and fifty dollars (\$250) over the two year period.

Furthermore, the District may cancel a solicitation or proposed award for a proposed contract, or a contract that is executed may be terminated if: 1) a prospective Proposer, a family member of the prospective Proposer, or a representative of the prospective Proposer gives a campaign contribution or any other thing of value to any Board of Trustee member of the District during the pendency of the procurement process or 2) a prospective Proposer fails to submit a fully completed CAMPAIGN CONTRIBUTION DISCLOSURE FORM.

THIS FORM MUST BE INCLUDED IN THE RESPONSE FOR THIS REQUEST FOR PROPOSALS FOR FINANCIAL ADVISOR SERVICES AND MUST BE FILED BY ANY PROSPECTIVE PROPOSER WHETHER OR NOT THEY, THEIR FAMILY MEMBER, OR THEIR REPRESENTATIVE HAS MADE ANY CONTRIBUTIONS SUBJECT TO DISCLOSURE.

The following definitions apply:

“Campaign Contribution” means a gift, subscription, loan, advance or deposit of money or other thing of value, including the estimated value of an in-kind contribution, that is made to or received by an applicable public official or any person authorized to raise, collect or expend contributions on that official’s behalf for the purpose of electing the official to statewide or local office. “Campaign Contribution” includes the payment of a debt incurred in an election campaign, but does not include the value of services provided without compensation or unreimbursed travel or other personal expenses of individuals who volunteer a portion or all of their time on behalf of a candidate or political committee, nor does it include the administrative or solicitation expenses of a political committee that are paid by an organization that sponsors the committee.

“Family member” means spouse, father, mother, child, father-in-law, mother-in-law, daughter-in-law or son-in-law of (a) a prospective Proposer, if the prospective Proposer is a natural person; or (b) an owner of a prospective Proposer.

“Pendency of the procurement process” means the time period commencing with the public notice of the request for proposals and ending with the award of the contract or the cancellation of the request for proposals.

“Prospective Proposer” means a person or business that is subject to the competitive sealed proposal process set forth in the Purchasing Code or a person or business that is not required to submit a competitive sealed proposal because that person or business qualifies for a sole source or a small purchase contract.

“Representative of a prospective Proposer” means an officer or director of a corporation, a member or manager of a limited liability corporation, a partner of a partnership or a trustee of a trust of the prospective Proposer, or an employee or agent of the prospective Proposer acting on behalf of the prospective Proposer.

Applicable current Board of Trustees of the Ennis Independent School District:

- Bramlet Beard, Board President
- Bill Chapman, Vice-President
- Walter Beasley, Secretary
- Kelly McManus, Board Member
- Tommy Aguilar, Board Member
- John Erisman, Board Member
- Lindsey Clark-Fass, Board Member
- Jay Tullos, Superintendent

CAMPAIGN CONTRIBUTION DISCLOSURE FORM

DISCLOSURE OF CONTRIBUTIONS BY PROSPECTIVE PROPOSER:

Contribution(s) made by:

Relation to Prospective Proposer:

Date(s) Contribution(s) Made:

Amount(s) of Contribution(s):

Nature of Contribution(s):

Purpose of Contribution(s):

(Attach extra pages if
necessary)

Signature

Date

Title (position)

-OR-

NO CONTRIBUTIONS IN THE AGGREGATE TOTAL OVER TWO HUNDRED FIFTY DOLLARS (\$250) WERE MADE to any applicable Board of Trustees member of the District by me, a family member or representative of this prospective Proposer.

Signature

Date

SB 252
CHAPTER 2252 CERTIFICATION

As per Section 2252.151-154 of the Texas Government Code, added by SB 252, 75th Legislature, R.S. (2017), all bidders must complete the following:

I, the undersigned vendor, do hereby certify that the company I represent, is not identified on the Texas Comptroller's list of companies known to have contracts with or provide supplies or services to a foreign terrorist organization. A "Foreign Terrorist Organization," means an organization designated as a foreign terrorist organization as defined by the United States Secretary of State as authorized by federal law.

Pursuant to Texas Government Code, Chapter 2252, Section 2252.152 and Section 2252.153, I certify that the company named below is not listed on the website of the Comptroller of the State of Texas concerning the listing of companies that are identified under Section 806.051, Section 807.051 or Section 2253.153. I further certify that should the above-named company enter into a contract that is on said listing of companies on the website of the Comptroller of the State of Texas which do business with Iran, Sudan or any Foreign Terrorist Organization, I will immediately notify the Ennis ISD Purchasing Department.

I, _____, the undersigned and representative

of _____
(Company or Business Name)

Name of Company Representative (Print)

Signature of Company Representative

Date

CHAPTER 2270 (BOYCOTT) VERIFICATION FORM:

This form contains a requirement for vendors competing on government contracts to declare that, at the time of they are seeking to contract with a government entity they 1) do not boycott Israel, and 2) they will not boycott Israel during the term of the contract with the government entity. *“Boycott Israel” means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel, or with a person or entity doing business in Israel or in an Israeli-controlled territory, but does not include an action made for ordinary business purposes; and “Company” means a for-profit sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or limited liability company, including a wholly owned subsidiary, majority-owned subsidiary, parent company, or affiliate of those entities or business associations that exist to make a profit.* This requirement became effective on September 1, 2017 resulting from the passage of House Bill 89. (pursuant to Texas Government Code §2270 and §808.001).

Chapter 2270 (BOYCOTT) VERIFICATION

The undersigned authorized representative of the company named below (hereinafter referred to as Company), pursuant to Texas Government Code Chapter 2270, verifies, represents and warrants to the Ennis ISD. that the Company:

1. Does not boycott Israel, and;
2. Will not boycott Israel during the term of the contract (if any) between the above-named Company, business or individual with the Ennis Independent School District

This statement will also be included in any contract that may result from this procurement.

Pursuant to Texas Government Code Sections 2270.001 and 808.001:

1. *“Boycott Israel” means refusing to deal with, terminating business activities with, or otherwise taking any action that is intended to penalize, inflict economic harm on, or limit commercial relations specifically with Israel, or with a person or entity doing business in Israel or in an Israeli-controlled territory, but does not include an action made for ordinary business purposes; and*
2. *“Company” means a for-profit sole proprietorship, organization, association, corporation, partnership, joint venture, limited partnership, limited liability partnership, or limited liability company, including a wholly owned subsidiary, majority-owned subsidiary, parent company, or affiliate of those entities or business associations that exist to make a profit.*

THE COMPANY SHALL INDEMNIFY AND HOLD HARMLESS THE ENNIS ISD ITS OFFICIALS AND EMPLOYEES FROM ANY AND ALL CLAIMS, DAMAGES, EXPENSES, AND COSTS OF ANY NATURE BASED UPON ENNIS ISD'S RELIANCE ON THIS VERIFICATION.

Signature of Company Representative

Date

Printed Name

Title

Company Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Note: I understand that providing false information on this form may be grounds for debarment and discontinuation of all business with ENNIS ISD.

AFFIDAVIT

The undersigned swears/affirms that the foregoing information and statements are true and correct and include all material and information necessary to identify and explain the operations of (name of firm) _____ as well as the ownership thereof.

Further, the undersigned agrees to permit the Ennis Independent School District (EISD) to interview owners, principals, officers and employees; and to audit or examine books, records and files of the above firm.

If at any time the EISD has reason to believe that any person or firm has willfully and knowingly provided incorrect information or made false statement, the EISD may refer the matter to its General Counsel or take other action.

NOTE: Under Title 18 U.S.C. Section 1001 and Title 15 U.S.C. Section 645, any person who misrepresents a firm's status as a small disadvantaged business concern or makes false statements in order to influence the certification process in any way to obtain a government contract, shall be subject to fines of up to \$500,000 and imprisonment of up to 10 years, or both.

The burden of proof of control and management of the business is on the applicant. The EISD reserves the right to request any additional information it deemed necessary to determine if a firm is certifiable. Failure to cooperate and/or provide requested information within the time specified is grounds for termination of the processing of your application for certification.

Name

Signature

Title

Date

Date _____ State of _____ County of _____

On this day before me appeared (name) _____ with proper identification, who being duly sworn, did execute the foregoing affidavit and did aver that he or she was properly authorized by (name of firm) _____ to execute this affidavit and did so as his or her free act/deed.

(SEAL)

Notary Public in and for the State of Texas

My Commission Expires:

SUSPENSION OR DEBARMENT CERTIFICATE

Non-Federal entities are prohibited from contracting with or making sub-awards under covered transactions to parties that are suspended or debarred or whose principals are suspended or debarred. Covered transactions include procurement for goods or services equal to, or in excess of, \$100,000.00. Contractors receiving individual awards for \$100,000.00 or more and all sub-recipients must certify that the organization and its principals are not suspended or debarred.

By submitting this offer and signing this certificate, the proposer:

- Certifies the owner/operator has not been convicted of a felony except as indicated on a separate attachment to this offer, in accordance with Sec. 44.034 Texas Education Code, and
- Certifies that no suspension or disbarment is in place, which would preclude receiving a federally funded contract under the Federal OMB, A-102, Common Rule (Sec. 36)

Vendor Name _____

Authorized Company Official's Name _____

Authorized Company Official's Signature _____

Email Address _____

Date _____

Instructions - Form 1295

Effective January 1, 2016, a governmental entity may not enter into a contract requiring board approval, unless the business entity submits a Disclosure of Interested Parties (Form 1295) at the time the business entity submits the signed contract.

The following definitions apply:

1. "Interested Party" means a person:
 - a. Who has a controlling interest in a business entity with whom a governmental entity contracts; or
 - b. Who actively participates in facilitating the contract or negotiating the terms of the contract, including a broker, intermediary, adviser, or attorney for the business entity.
2. "Intermediary" means "a person who actively participates in the facilitation of the contract or negotiating the contract, including a broker, adviser, attorney, or representative of or agent for the business entity who:
 - a. Receives compensation from the business entity for the person's participation;
 - b. Communicates directly with the governmental entity or state agency on behalf of the business entity regarding the contract; and
 - c. Is not an employee of the business entity
3. "Business Entity" means any entity recognized by law through which business is conducted, including a sole proprietorship, partnership, or corporation. "Business entity" includes a for-profit or nonprofit entity. The term does not include a governmental entity or state agency.
4. "Contract" includes an amended, extended, or renewed contract.
5. "Controlling Interest" means:
 - a. An ownership interest or participating interest in a business entity by virtue of units, percentage, shares, stock, or otherwise that exceeds 10 percent;
 - b. Membership on the board of directors or other governing body of a business entity of which the board or other governing body is composed of not more than 10 members; or
 - c. Service as an officer of a business entity that has four or fewer officers, or service as one of the four officers most highly compensated by a business entity that has more than four officers."

A business entity must file Form 1295 electronically with the Texas Ethics Commission using the Commission's online filing application, which can be found at:

https://www.ethics.state.tx.us/whatsnew/elf_info_form1295.htm

The business entity must **print a copy** of the completed form, which will include a certification of filing containing a unique certification number. The Form 1295 must be **signed by an authorized agent** of the business entity, and **the form must be notarized**. **The business entity must then submit the completed, signed, notarized Form 1295 to the contracting school district.**

Again, inter-local contracts DO NOT REQUIRE a Form 1295 because governmental entities do not fall within the definition of "business entity". Notably, though, compliance with HB 1295 is required for contracts with nonprofit agencies, such as the Ennis Independent School District.

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

Complete Nos. 1 - 4 and 6 if there are interested parties. Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the goods or services to be provided under the contract.

4 Name of Interested Party	City, State, Country (place of business)	Nature of Interest (check applicable)	
		Controlling	Intermediary

5 Check only if there is NO Interested Party.

6 AFFIDAVIT

I swear, or affirm, under penalty of perjury, that the above disclosure is true and correct.

Signature of authorized agent of contracting business entity

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said _____, this the _____ day of _____, 20____, to certify which, witness my hand and seal of office.

Signature of officer administering oath

Printed name of officer administering oath

Title of officer administering oath

ADD ADDITIONAL PAGES AS NECESSARY

MWBE/HUB CERTIFICATION

A bidder/proposer that has been certified as a Minority/Women Business Enterprise (also known as “Historically Underutilized Business” or “HUB” and all referred to in this form as “MWBE”) is encouraged to indicate its MWBE certification status when responding to this Bid/Proposal Invitation.

- I certify that my company has been certified as a MWBE in the following categories (Please check all that apply)
- Minority Owned Business
 - Women Owned Business

Certificate Number: _____

Name of Certifying Agency: _____

- My company has **NOT** been certified as MWBE

By signature below, I certify that the above is true, complete and accurate and that I am authorized by my company to make this certification.

Company

Signature of Authorized Company Official

Printed Name

EXHIBIT A 1 OF 1

Member Name	Property Name	Street Address	City	State	Zip Code	County	Building Value	Contents Value	Total Value	Square Footage	Price per Sq.Ft.	Property Type	Construction Type	Year Built	# Stories	Fire Alarm	Sprinkler
Ennis ISD	AUSTIN ELEM PORTABLE	1500 AUSTIN DR.	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 17,520.00	\$ 83,302.00			0 Building		2003	0	FALSE	
Ennis ISD	AUSTIN ELEM PORTABLE	1500 AUSTIN DR.	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 17,520.00	\$ 83,302.00			0 Building			0	FALSE	
Ennis ISD	AUSTIN ELEM PORTABLE	1500 AUSTIN DR.	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 54,075.00	\$ 119,857.00			0 Building			0	FALSE	
Ennis ISD	AUSTIN ELEMENTARY SCHOOL	1500 AUSTIN DRIVE	ENNIS	TX	75119	Ellis	\$ 8,696,342.00	\$ 1,361,609.00	\$ 10,057,951.00	48692		0 Building	Masonry Non-Combustible	1963	1	FALSE	0
Ennis ISD	HS PAINT SHOP	1405 BARDWELL	Ennis	TX	75119	Ellis	\$ 305,064.00	\$ 91,520.00	\$ 396,584.00	3040	92.79	Building	Non-Combustible	2000	1	FALSE	
Ennis ISD	HS WEIGHT RM	1405 BARDWELL	Ennis	TX	75119	Ellis	\$ 343,756.00	\$ 103,127.00	\$ 446,883.00	4000	79.46	Building	Non-Combustible	1993	1	FALSE	
Ennis ISD	CARVER EARLY CHILDHOOD CENTER	600 E. MARTIN LUTHER KING DR.	ENNIS	TX	75119	Ellis	\$ 12,920,681.00	\$ 2,006,183.00	\$ 14,926,864.00	68912		0 Building	Masonry Non-Combustible	2003	1	FALSE	100
Ennis ISD	Carver Playground equipment	600 E. MARTIN LUTHER KING DR.	Ennis	TX	75119	Ellis	\$ 124,373.00		\$ 124,373.00			0 Building			0	FALSE	
Ennis ISD	JH BB BLEACHERS	3101 ENSIGN RD.	Ennis	TX	75119	Ellis	\$ 7,246.00		\$ 7,246.00			0 Building			0	FALSE	
Ennis ISD	JH BB LIGHTING	3101 ENSIGN RD.	Ennis	TX	75119	Ellis	\$ 24,875.00		\$ 24,875.00			0 Building			0	FALSE	
Ennis ISD	ENNIS JUNIOR HIGH SCHOOL	3101 ENSIGN ROAD	ENNIS	TX	75119	Ellis	\$ 36,378,416.00	\$ 4,819,164.00	\$ 41,197,580.00	199906		0 Building	Masonry Non-Combustible	2008	2	FALSE	100
Ennis ISD	NEW TRANSPORTATION CENTER	3101 ENSIGN ROAD	ENNIS	TX	75119	Ellis	\$ 3,000,000.00	\$ 175,000.00	\$ 3,175,000.00	17000	176.47	Building	NC	2024	1	YES	100
Ennis ISD	BOWIE ELEM PORTABLE	501 JETER DR.	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 17,520.00	\$ 83,302.00	4000	15.21	Building		2003	0	FALSE	
Ennis ISD	BOWIE ELEM PORTABLE	501 JETER DR.	Bowie	TX	75119	Ellis	\$ 65,782.00	\$ 54,075.00	\$ 119,857.00			0 Building			0	FALSE	
Ennis ISD	BOWIE ELEMENTARY SCHOOL	501 JETER DRIVE	ENNIS	TX	75119	Ellis	\$ 9,919,518.00	\$ 1,626,576.00	\$ 11,546,094.00	58176		0 Building	Masonry Non-Combustible	1987	1	FALSE	100
Ennis ISD	BB FIELDHOUSE	1404 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 519,120.00		\$ 519,120.00			0 Building			0	FALSE	
Ennis ISD	BB OUTFIELD METAL FENCE	1404 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 16,223.00		\$ 16,223.00			0 Building			0	FALSE	
Ennis ISD	HS AG BARN	1404 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 29,201.00	\$ 1,947.00	\$ 31,148.00			0 Building			0	FALSE	
Ennis ISD	HS PORTABLE CLRMS	1404 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 17,520.00	\$ 83,302.00			0 Building			0	FALSE	
Ennis ISD	HS STORAGE	1404 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 8,652.00	\$ 3,245.00	\$ 11,897.00			0 Building			0	FALSE	
Ennis ISD	BB BLEACHERS	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 8,652.00		\$ 8,652.00	480	16.67	Building			0	FALSE	
Ennis ISD	BB CONCESSION	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 16,331.00		\$ 16,331.00			0 Building		2003	0	TRUE	
Ennis ISD	BB FIELDHOUSE	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 16,871.00	\$ 82,653.00			0 Building			0	FALSE	
Ennis ISD	BB LIGHTS/POLES	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 91,928.00		\$ 91,928.00			0 Building			0	FALSE	
Ennis ISD	BB LIGHTS/POLES	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 75,705.00		\$ 75,705.00			0 Building	PC		0	FALSE	
Ennis ISD	BB SCOREBOARD	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 10,815.00		\$ 10,815.00			0 Building			0	FALSE	
Ennis ISD	BB STORAGE	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 5,408.00		\$ 5,408.00			0 Building			0	FALSE	
Ennis ISD	CONCESSION STAND	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 10,815.00		\$ 10,815.00			0 Building			0	FALSE	
Ennis ISD	FB BOOSTER	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 1,730.00		\$ 1,730.00	120	13.33	Building			0	FALSE	
Ennis ISD	FB EAST CONCESSION	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 14,600.00		\$ 14,600.00	480	28.13	Building			0	FALSE	
Ennis ISD	FB EAST RESTROOMS	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 21,630.00		\$ 21,630.00	448	44.64	Building			0	FALSE	
Ennis ISD	FB EAST STANDS	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 80,247.00		\$ 80,247.00			0 Building			0	FALSE	
Ennis ISD	FB LIGHTING	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 103,824.00		\$ 103,824.00			0 Building			0	FALSE	
Ennis ISD	FB NORTH CONCESSION/RR	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 28,335.00		\$ 28,335.00	1026	25.54	Building			0	FALSE	
Ennis ISD	FB SCOREBOARD	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 12,978.00		\$ 12,978.00			0 Building			0	FALSE	
Ennis ISD	FB STORAGE	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 26,772.00	\$ 5,354.00	\$ 32,126.00	240	103.15	Building		2012	1	FALSE	
Ennis ISD	FB TICKET BOOTH	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 4,110.00		\$ 4,110.00	200	19	Building			0	FALSE	
Ennis ISD	FB TRACK	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 432,600.00		\$ 432,600.00			0 Building			0	FALSE	
Ennis ISD	FB WEST BLEACHERS	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 43,260.00		\$ 43,260.00			0 Building			0	FALSE	
Ennis ISD	FB WEST CONCESSION	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 9,193.00		\$ 9,193.00	160	53.13	Building			0	FALSE	
Ennis ISD	FB WEST STANDS/PRESSBOX	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 351,920.00		\$ 351,920.00			0 Building			0	FALSE	
Ennis ISD	SB Bleachers	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 19,467.00		\$ 19,467.00	1440	12.5	Building		2003	0	FALSE	
Ennis ISD	SB scoreboard	1405 LAKE BARDWELL	Ennis	TX	75119	Ellis	\$ 13,356.00		\$ 13,356.00			0 Building			0	FALSE	
Ennis ISD	FIELD HOUSE	1405 LAKE BARDWELL DRIVE	ENNIS	TX	75119	Ellis	\$ 2,631,290.00	\$ 274,701.00	\$ 2,905,991.00	15392		0 Building	Masonry Non-Combustible	2003	1	FALSE	0
Ennis ISD	FIELD TURF & TRACK	1405 LAKE BARDWELL DRIVE	ENNIS	TX	75119	Ellis	\$ 2,688,609.00		\$ 2,688,609.00	163030		0 Building		2020	1	FALSE	0
Ennis ISD	FOOTBALL PRESS BOX/GRANDSTANDS	1405 LAKE BARDWELL DRIVE	ENNIS	TX	75119	Ellis	\$ 7,912,254.00	\$ 377,444.00	\$ 8,289,698.00	25024		0 Building	Masonry Non-Combustible	2001	3	FALSE	100
Ennis ISD	GREENHOUSE	1405 LAKE BARDWELL DRIVE	ENNIS	TX	75119	Ellis	\$ 467,208.00	\$ 203,322.00	\$ 670,530.00	8928		0 Building	Non-Combustible	2008	1	FALSE	0
Ennis ISD	HIGH SCHOOL MAIN	1405 LAKE BARDWELL DRIVE	ENNIS	TX	75119	Ellis	\$ 85,619,111.00	\$ 13,898,357.00	\$ 99,517,468.00	429340		0 Building	Masonry Non-Combustible	1982	2	FALSE	100
Ennis ISD	LIFE SKILLS	501 N GAINES	Ennis	TX	75119	Ellis	\$ 443,766.00	\$ 133,130.00	\$ 576,896.00	4672	87.83	Building	Frame	1993	1	TRUE	
Ennis ISD	READING LAB	501 N GAINES	Ennis	TX	75119	Ellis	\$ 518,355.00	\$ 155,506.00	\$ 673,861.00	4779	100.29	Building	Masonry Non-Combustible	1987	1	FALSE	
Ennis ISD	TRANSPORTATION/MAINTENANCE	2600 N. KAUFMAN STREET	ENNIS	TX	75119	Ellis	\$ 1,921,826.00	\$ 575,358.00	\$ 2,497,184.00	27360		0 Building	Non-Combustible	1985	1	FALSE	0
Ennis ISD	LUMMUS ENNIS INTERMEDIATE SCHOOL	501 N. CLAY ST.	ENNIS	TX	75119	Ellis	\$ 19,741,701.00	\$ 2,422,560.00	\$ 22,164,261.00	100473		0 Building	Masonry Non-Combustible	2010	1	FALSE	100
Ennis ISD	ALAMO MIDDLE SCHOOL	501 N. GAINES ST.	ENNIS	TX	75119	Ellis	\$ 3,530,016.00	\$ 910,623.00	\$ 4,440,639.00	24810		0 Building	Masonry Non-Combustible	1970	1	FALSE	0
Ennis ISD	TRAVIS ELEMENTARY SCHOOL	200 NORTH SHAWNEE STREET	ENNIS	TX	75119	Ellis	\$ 9,006,732.00	\$ 1,491,389.00	\$ 10,498,121.00	53340		0 Building	Masonry Non-Combustible	1955	1	FALSE	100
Ennis ISD	ALAMO MIDDLE SCHOOL	501 NORTH GAINES STREET	ENNIS	TX	75119	Ellis	\$ 8,905,071.00	\$ 797,254.00	\$ 9,702,325.00	49608		0 Building	Masonry Non-Combustible	1916	3	FALSE	100
Ennis ISD	AUDITORIUM	501 NORTH GAINES STREET	ENNIS	TX	75119	Ellis	\$ 4,897,032.00	\$ 387,177.00	\$ 5,284,209.00	23112		0 Building	Masonry Non-Combustible	1967	1	FALSE	0
Ennis ISD	SCIENCE/ANNEX/OLD GYM	501 NORTH GAINES STREET	ENNIS	TX	75119	Ellis	\$ 4,745,622.00	\$ 258,479.00	\$ 5,004,101.00	30052		0 Building	Masonry Non-Combustible	1965	1	FALSE	0
Ennis ISD	HOUSTON ELEM PORTABLE	1701 S. HALL ST.	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 17,520.00	\$ 83,302.00			0 Building	PC		0	FALSE	
Ennis ISD	BRICK FENCE	1701 SOUTH HALL	Ennis	TX	75119	Ellis	\$ 19,467.00		\$ 19,467.00			0 Building			0	FALSE	
Ennis ISD	CLOTH AWNINGS	1701 SOUTH HALL	Ennis	TX	75119	Ellis	\$ 2,596.00		\$ 2,596.00			0 Building			0	FALSE	
Ennis ISD	FRAME FENCES	1701 SOUTH HALL	Ennis	TX	75119	Ellis	\$ 29,741.00		\$ 29,741.00			0 Building	PC		0	FALSE	
Ennis ISD	HOUSTON ELEMENTARY SCHOOL	1701 SOUTH HALL STREET	ENNIS	TX	75119	Ellis	\$ 8,541,687.00	\$ 1,377,831.00	\$ 9,919,518.00	49288		0 Building	Masonry Non-Combustible	1963	1	FALSE	0
Ennis ISD	FENCING	1701 W LAMPASAS	Ennis	TX	75119	Ellis	\$ 5,408.00		\$ 5,408.00	71443	0.07	Building	Modified Fire Resistive	2001	1	TRUE	
Ennis ISD	FLAG POLE	1701 W LAMPASAS	Ennis	TX	75119	Ellis	\$ 2,704.00		\$ 2,704.00	71443	0.03	Building	Modified Fire Resistive	2001	1	TRUE	
Ennis ISD	MARQUEE	1701 W LAMPASAS	Ennis	TX	75119	Ellis	\$ 5,408.00		\$ 5,408.00	71443	0.07	Building	Modified Fire Resistive	2001	1	TRUE	
Ennis ISD	PARKING LOT LIGHTS	1701 W LAMPASAS	Ennis	TX	75119	Ellis	\$ 16,223.00		\$ 16,223.00	71443	0.21	Building	Modified Fire Resistive	2001	1	TRUE	
Ennis ISD	PLAYGROUND	1701 W LAMPASAS	Ennis	TX	75119	Ellis	\$ 16,223.00		\$ 16,223.00	71443	0.21	Building	Modified Fire Resistive	2001	1	TRUE	
Ennis ISD	TRICYCLE BUILDING	1701 W LAMPASAS	Ennis	TX	75119	Ellis	\$ 16,223.00		\$ 16,223.00	71443	0.21	Building	Modified Fire Resistive	2001	1	TRUE	
Ennis ISD	TENNIS CENTER BATH HOUSE	2104 W ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 22,063.00		\$ 22,063.00			0 Building	PC		0	FALSE	
Ennis ISD	GAZEBO-TENNIS CNTR	2104 W. ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 22,063.00		\$ 22,063.00			0 Building	PC		0	FALSE	
Ennis ISD	INDOOR TENNIS CLUB	2104 W. ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 469,371.00	\$ 16,223.00	\$ 485,594.00			0 Building	PC		0	FALSE	
Ennis ISD	OUTDOOR TENNIS COURTS	2104 W. ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 881,590.00		\$ 881,590.00			0 Building		2009	0	FALSE	
Ennis ISD	TENNIS CENTER CHAIN LINK FENCE	2104 W. ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 5,408.00		\$ 5,408.00			0 Building	PC		0	FALSE	
Ennis ISD	TENNIS COURT CANOPY	2104 W. ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 51,992.00		\$ 51,992.00	2214	21.71	Building		2012	0	FALSE	
Ennis ISD	Tennis Portable	2104 W. ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 65,782.00	\$ 17,520.00	\$ 83,302.00			0 Building	PC		0	FALSE	
Ennis ISD	TENNIS SERVICE & STORAGE	2104 W. ENNIS AVE.	Ennis	TX	75119	Ellis	\$ 30,585.00	\$ 6,116.00	\$ 36,701.00	240	117.83	Building		2012	0	FALSE	
Ennis ISD	EARLY CHILDHOOD CENTER (CROCKETT SCHOOL)	1701 WEST LAMPASAS STREET	ENNIS	TX	75119	Ellis	\$ 12,923,925.00	\$ 2,073,236.00	\$ 14,997,161.00	71184		0 Building	M				

ENNIS ISD BUSES AND VIN NUMBERS						EXHIBIT B - 1 OF 2			
	BARCODE	YEAR	PURCHASE DATE	MAKE	MODEL	VIN #	VALUE	CAPACITY	
1	4093	2001		FREIGHTLINER	BUS	4UZ6CFBA01CH50989	\$ 56,000.00	71	
2	12455	2005		INTERNATIONAL	BUS	4DRBUAFL65A975202	\$ 65,000.00	30	
3	13700	2005		INTERNATIONAL	BUS	4DRBUAAN05B986036	\$ 56,000.00	71	
4	12451	2006		INTERNATIONAL	BUS	4DRBUAAN66B237078	\$ 69,421.00	71	
5	12454	2007		INTERNATIONAL	BUS	4DRBUAAN07A368272	\$ 77,693.00	71	
6	13701	2008		INTERNATIONAL	BUS	4DRBUAAN98A492168	\$ 56,000.00	71	
7	11221	2009		INTERNATIONAL	BUS	4DRBUAAN69B668444	\$ 83,226.00	71	
8	13707	2010		INTERNATIONAL	BUS	4DRBUAAN1AB176182	\$ 80,490.00	77	
9	13706	2010		INTERNATIONAL	BUS	4DRBUAAN2AB176174	\$ 80,490.00	77	
10	13705	2010		INTERNATIONAL	BUS	4DRBUAAL5AB245289	\$ 67,500.00	42	SPED
11	13704	2010		INTERNATIONAL	BUS	4DRBUAAN9AB176172	\$ 79,500.00	71	
12	13703	2010		INTERNATIONAL	BUS	4DRBUAAN7AB176171	\$ 79,500.00	77	
13	13702	2010		INTERNATIONAL	BUS	4DRBUAAN1AB176165	\$ 80,490.00	77	
14	13981	2012		INTERNATIONAL	BUS	4DRBUAAN9CB397516	\$ 86,533.00	77	
15	21940	2014		SAF-T-LINER	BUS	4UZABRDT5ECFG4167	\$ 88,363.73	78	
16	21941	2014		SAF-T-LINER	BUS	4UZABRDT7ECFG4168	\$ 88,363.73	78	
17	23002	2015		SAF-T-LINER	BUS	4UZABPDT8FCFT5076	\$ 93,590.00	36	SPED
18	23003	2015		SAF-T-LINER	BUS	4UZABRDT5FCFT5676	\$ 90,111.00	78	
19	23914	2015		FREIGHTLINER	BUS	4UZABRDT8FCGJ2296	\$ 91,535.00	79	
20	23915	2015		FREIGHTLINER	BUS	4UZABRDTXFCGJ2297	\$ 91,535.00	79	
21	25691	2017	4/1/2016	FREIGHTLINER	BUS	4UZABRDT5HCHS8705	\$ 92,006.00	79	
22	25692	2017	4/1/2016	FREIGHTLINER	BUS	4UZABRDT7HCHS8706	\$ 92,006.00	79	
23	25693	2017	4/1/2016	FREIGHTLINER	BUS	4UZABRDT9HCHS8707	\$ 92,006.00	79	
24	25694	2017	4/1/2016	FREIGHTLINER	BUS	4UZABRDT0HCHS8708	\$ 92,006.00	79	
25	25705	2017	12/15/2016	FREIGHTLINER	BUS	4UZABRDT5JCJF5805	\$ 100,456.00	78	
26	25706	2017	12/15/2016	FREIGHTLINER	BUS	4UZABRDT7JCJF5806	\$ 100,456.00	78	
27	28767	2018	3/10/2017	FREIGHTLINER	BUS	4UZABRFXCJCR7615	\$ 93,539.00	78	
28	28768	2018	3/10/2017	FREIGHTLINER	BUS	4UZABRFXCJCR7618	\$ 100,456.00	44	
29	29791	2017	4/13/2018	CHEVROLET	MINOTOUR BUS	1GB3GSBG1H1348852	\$ 58,355.00	14	SPED
30	29792	2017	4/13/2018	CHEVROLET	MINOTOUR BUS	1HA6GUBG2HN006111	\$ 58,355.00	14	SPED
31	29793	2017	5/4/2018	CHEVROLET	MINOTOUR BUS	1GB3GSBG0H1348731	\$ 58,355.00	14	SPED
32	31000	2020	4/16/2019	FREIGHTLINER	BUS	4UZABRFX7LCLR6690	\$ 99,716.00	78	
33	31001	2020	4/16/2019	FREIGHTLINER	BUS	4UZABRFX9LCLR6691	\$ 99,716.00	78	
34	36361	2020	3/8/2020	CHEVROLET	EXPRESS BUS	1HA3GSBG3LN003637	\$ 63,574.00	14	SPED
35	36362	2020	3/8/2020	CHEVROLET	EXPRESS BUS	1HA3GSBG9LN003576	\$ 63,574.00	14	SPED
36	36363	2021	3/8/2020	FREIGHTLINER	BUS	4UZABRFXCOMCMJ9731	\$ 99,949.00	78	
37	36364	2021	3/8/2020	FREIGHTLINER	BUS	4UZABRFX2MCMJ9732	\$ 99,929.00	78	
38	36365	2020	6/10/2020	FREIGHTLINER	BUS	4UZABRFX7LCLW2524	\$ 100,749.00	78	
39	36376	2021	10/28/2020	FREIGHTLINER	BUS	4UZABRFX2MCMP7419	\$ 101,865.00	78	
40	36377	2021	10/28/2020	FREIGHTLINER	BUS	4UZABRFX9MCMP7420	\$ 101,865.00	78	
41	41000	2023	3/30/2022	FREIGHTLINER	BUS	4UZABRFXPCNT8987	\$ 110,850.00	78	
42	41001	2023	3/30/2022	FREIGHTLINER	BUS	4UZABRFX1PCNT8988	\$ 110,850.00	78	
43	48274	2023	10/21/2022	CHEVROLET	MINOTOUR BUS	1GB3GSB75N1177244	\$ 66,350.00	14	
44	48281	2024	12/18/2023	FREIGHTLINER	BUS	4UZABRFXCORCUL3524	\$ 119,335.00	78	
45	48282	2024	12/18/2023	FREIGHTLINER	BUS	4UZABRFX2RCUL3525	\$ 119,335.00	78	
46	48283	2025	1/20/2024	FREIGHTLINER	BUS	4UZABPFX8SCUL3460	\$ 118,245.00	39	SPED

ENNIS ISD VEHICLES & TRAILERS

EXHIBIT B - 2 OF 2

MAINTENANCE									
NUMBER	BARCODE	MAKE	BODY STYLE	YEAR	PURCHASE DATE	ENGINE	CAPACITY	COST	VIN #
#1	12154	Ford	Truck 1/2 Ton	2008	9/8/2008			\$ 13,936.00	1FTRF12258KE97881
#4	4135	Ford	Truck F150	1996	11/10/1998	5		\$ 18,000.00	1FTEF15N7TLA51111
#8	13979	Ford	Truck F150	2011	12/16/2011			\$ 18,248.00	1FTNF1CF5BKD89994
#9	13985	Ford	Truck 250	2012	2/14/2012			\$ 17,775.00	1FTBF2A67CEA98487
#10	13986	Ford	Truck F150	2012	2/14/2012			\$ 17,250.00	1FTNF1CF6CKD31605
#11	23916	Ford	Truck F150	2014	10/30/2014			\$ 19,000.00	1FTNF1CF2EFK37152
TRANSPORTATION									
#101	21938	Ford	Truck F350	2013	1/8/2013	6.2L V8		\$ 22,282.00	1FTBF3A65DEA19891
SPED	13691	Chev	Suburban 1500	2009	11/4/2009		9 Pass	\$ 30,131.00	1GNFC16069R301886
SPED	13692	Chev	Suburban 1500	2009	11/4/2009		9 Pass	\$ 30,131.00	1GNFC16069R302262
	13693	Chev	Suburban 1500	2010	12/30/2009		9 Pass	\$ 31,907.42	1GNUCHE01AR126548
	13694	Chev	Suburban 1500	2010	12/30/2009		9 Pass	\$ 31,907.42	1GNUCHE08AR126448
	25687	Ford	Fusion	2016	1/4/2016			\$ 18,900.00	3FA6POG72GR307971
	25688	Ford	Fusion	2016	1/4/2016			\$ 18,900.00	3FA6POG74GR307972
	25689	Ford	Fusion	2016	1/4/2016			\$ 18,900.00	3FA6POG76GR307973
	25707	Ford	Expedition	2017	1/16/2017			\$ 37,021.00	1FMJK1FT7HEA49034
	25708	Ford	Expedition	2017	1/16/2017			\$ 37,021.00	1FMJK1FT9HEA49035
	28766	Ford	Explorer	2017	7/6/2017			\$ 27,000.00	1FM5K7B81HGA07808
	29809	Ford	Explorer	2018	9/21/2018			\$ 28,000.00	1FM5K7B89JGC74667
	36368	Ford	Truck F350	2020	6/30/2020			\$ 43,799.00	1FT8W3CT2LED38256
	36369	Ford	Expedition Max	2020	6/30/2020			\$ 49,572.00	1FMJK1HT4LEA33993
	36370	Ford	Expedition Max	2020	6/30/2020			\$ 49,572.00	1FMJK1HT9LEA37375
	36371	Ford	Explorer	2020	6/30/2020			\$ 28,083.00	1FM5K7BH2LGC35120
	36372	International	Box Truck	2017	7/7/2020			\$ 46,000.00	3HAMMMML0HL429201
	36373	Ford	Expedition Max	2020	7/9/2020			\$ 40,763.00	1FMJK1FT7LEA58423
AG DEPARTMENT									
	21939	Ford	Truck F350	2013	1/8/2013	6.7L V8		\$ 29,565.00	1FTRF3CT5DEA19892
	12470	Chev	Truck C3500	2004	3/5/2004	6.0 Diesel		\$ 24,265.00	1FTSW30P64EC48624
	25385	Ford	Truck F350	2015	8/20/2015			\$ 40,266.00	1FT8W3CT4FED52230
FOOD SERVICE									
	13545	Ford	Van	2011	10/18/2010			\$ 18,123.10	1FTNS2EW5BDA12438
	25690	Ford	Transit Connect Wagon	2016	3/15/2016			\$ 24,920.05	NM0GE9E70G1243335
	36379	Nissan	NV200 Compact Cargo Van	2021	2/26/2021			\$ 21,840.00	3N6CMOKN9MK697013
	36380	Nissan	NV200 Compact Cargo Van	2021	2/26/2021			\$ 21,840.00	3N6CMOKN4MK696870
	48284	Chev	Express Cargo Van	2023	4/15/2024			\$ 44,175.00	1GCZGHFP0P1257847
POLICE									
	12468	Ford	Crown Vic	2003	8/6/2003	4.6 Gas		\$ 20,385.00	2FAFP71W03X175586
	12450	Ford	Truck F-150	2008	9/30/2008			\$ 13,487.00	1FTRF12258KD46927
	13695	Ford	Crown Vic	1999	12/21/2009			\$ 21,000.00	2FAFP71W8XX130353
	22855	Chev	Taho	2014	10/17/2013			\$ 25,921.88	1GNLCE02ER146774
	38011	Chev	Taho	2012	9/28/2018			Donation	1GNLCE08CR169005
	33356	Dodge	Charger	2019	10/16/2019			\$ 29,700.00	2C3CDXAG1KH622051
	33357	Dodge	Charger	2019	10/16/2019			\$ 29,700.00	2C3CDXAG1KH644888
	36366	Dodge	Durango	2020	6/10/2020			\$ 32,602.21	1C4SDJFT1LC215068
	36367	Dodge	Durango	2020	6/10/2020			\$ 32,602.21	1C4SDJFTXLC283577
	48278	Dodge	Charger	2023	8/7/2023			\$ 37,547.00	2C3CDXAT2PH560423
	48279	Dodge	Charger	2023	8/7/2023			\$ 37,547.00	2C3CDXAT1PH554838
	48280	Dodge	Charger	2023	8/7/2023			\$ 37,547.00	2C3CDXATXPH550979
AG TRAILERS									
	4138	Trailer	WW Stock	1992	3/4/1993			\$ 3,000.00	11WHS1623NW187056
	12471	Trailer	CM Stock	2002	2/7/2002			\$ 1,800.00	49TSB172721055952
	25384	Trailer	Cargo	2015	9/2/2015			\$ 8,300.00	140CB2020F1016243
	25695	Trailer	Stock Trailer	2016	9/23/2016			\$ 38,524.00	13SKJ3229H1KB4453
	34359	Trailer	Stock Trailer	2001	9/19/2019			\$ 4,500.00	49TSB142311051903
	48277	Trailer	Stock Trailer	2023	6/13/2023			\$ 4,600.00	4T9BE0810PH367069
MAINT. TRAILER									
	12472	Trailer	VN Cargo	2006	5/2/2006			\$ 3,695.00	4D6EB16236C011539
	23917	Trailer	C-5	2014	12/29/2014			\$ 5,409.00	4C9TU1425EE102531
MOBILE EQUIPMENT-MULES/GATORS/TRACTORS									
	36374	MULE	KAWASAKI	2020	6/16/2020			\$ 7,394.94	JK1AFEJ18LB505472
	36375	MULE	KAWASAKI	2020	6/16/2020			\$ 7,394.94	JK1AFEJ19LB506078
	36378	MULE	KAWASAKI	2021	11/12/2020			\$ 7,869.26	JK1AFEJ15MB506662
	48275	FARMALL	TRACTOR F40	2022	11/10/2022			\$ 27,443.32	LSMF40ARLN0010410
	48276	WOODS	BACKHOE BH75	2022	11/10/2022			\$ 10,000.00	10008682575005



Ennis ISD
Coverage Period 09/01/2019 - 08/31/2024
Evaluation Date: 04/19/2024

DOL	Claim #	Type of Clm	Member	Total Incurred	RMC Paid	Member Paid	Open Reserves	Cause of Loss
Coverage Period 19 - 20								
11/21/19	509.22.3499	Auto PD	Ennis ISD	\$8,168	\$7,168	\$1,000	\$0	ISD struck by other driver.
12/13/19	509.25.3499	Auto Liability	Ennis ISD	\$1,704	\$704	\$1,000	\$0	Bus turned too tight and struck barricades.
12/13/19	509.34.3499	GL	Ennis ISD	\$15,110	\$12,610	\$2,500	\$0	
12/13/19	509.106.3499	ELL	Ennis ISD	\$23,000	\$20,000	\$3,000	\$0	EEOC
03/16/20	509.46.3499	Auto Liability	Ennis ISD	\$2,395	\$1,395	\$1,000	\$0	ISD driver backed into claimant vehicle.
05/16/20	509.67.3499	Property	Ennis ISD	\$50,809	\$809	\$50,000	\$0	Water damage.
08/04/20	509.107.3400	Property	Ennis ISD	\$51,115	\$1,115	\$50,000	\$0	Water damage.
Totals				\$152,300	\$43,800	\$108,500	\$0	
Coverage Period 20 - 21								
09/01/20	509.100.3499	Auto Liability	Ennis ISD	\$31,079	\$30,079	\$1,000	\$0	ISD driver backed into claimant.
09/16/20	509.105.3499	Auto Liability	Ennis ISD	\$5,487	\$4,487	\$1,000	\$0	ISD driver backed into claimant.
01/06/21	509.131.3499	Auto Liability	Ennis ISD	\$3,429	\$2,429	\$1,000	\$0	ISD driver sideswiped claimant.
02/17/21	509.155.3499	Property	Ennis ISD	\$118,865	\$108,865	\$10,000	\$0	Winter Storm - Water damage.
05/19/21	509.179.3499	Auto Liability	Ennis ISD	\$3,691	\$2,691	\$1,000	\$0	ISD driver fishtailed, struck claimant.
06/29/21	509.185.3499	Auto Liability	Ennis ISD	\$2,240	\$1,240	\$1,000	\$0	ISD driver backed into claimant.
Totals				\$164,792	\$149,792	\$15,000	\$0	
Coverage Period 21 - 22								
09/28/21	2000239247	Auto Liability	Ennis ISD	\$8,709	\$7,709	\$1,000	\$0	ISD driver struck claimant.
12/17/21	2000240777	Auto PD	Ennis ISD	\$4,627	\$3,627	\$1,000	\$0	Driver struck guard gate.
12/17/21	2000240805	Auto Liability	Ennis ISD	\$35,982	\$34,982	\$1,000	\$0	Driver struck guard gate - resulting injuries
12/17/21	2000240804	Auto Liability	Ennis ISD	\$20,209	\$19,209	\$1,000	\$0	Driver struck guard gate - resulting injuries
12/17/21	2000240783	Auto Liability	Ennis ISD	\$41,832	\$40,832	\$1,000	\$0	Driver struck guard gate - resulting injuries
12/31/21	1000355567	Property	Ennis ISD	\$21,546	\$11,546	\$10,000	\$0	Theft.
01/27/22	2000241536	Auto Liability	Ennis ISD	\$45,000	\$25,960	\$1,000	\$18,040	Bus 11 Accident.
01/27/22	2000241041	Auto Liability	Ennis ISD	\$6,000	\$5,000	\$1,000	\$0	Bus 11 Accident.
08/01/22	2000243769	Auto Liability	Ennis ISD	\$11,974	\$10,974	\$1,000	\$0	ISD driver struck pole - resulting injuries.
08/18/22	2000243811	Auto PD	Ennis ISD	\$14,670	\$13,670	\$1,000	\$0	Claimant ran light; struck ISD PD vehicle.
08/31/22	2000244256	Auto Liability	Ennis ISD	\$7,778	\$6,778	\$1,000	\$0	Bus tail struck claimant.
Totals				\$218,328	\$180,288	\$20,000	\$18,040	
Coverage Period 22 - 23								
10/07/22	2000245136	Auto Liability	Ennis ISD	\$11,073	\$10,073	\$1,000	\$0	Bus tail struck claimant.
11/07/22	2000245746	Auto Liability	Ennis ISD	\$6,803	\$5,803	\$1,000	\$0	Bus tail struck claimant.
02/14/23	2000245961	Property	Ennis ISD	\$67,722	\$6,015	\$61,707	\$0	Wind damage.
04/25/23	2000246069	Property	Ennis ISD	\$3,552	\$2,552	\$1,000	\$0	Parent struck fire hydrant.
05/09/23	2000246102	Auto Liability	Ennis ISD	\$7,938	\$6,938	\$1,000	\$0	Bus pulled in front of claimant.
Totals				\$97,088	\$31,381	\$65,707	\$0	
Coverage Period 23 - 24								
09/05/23	2000246250	Auto Liability	Ennis ISD	\$8,090	\$3,661	\$1,000	\$3,429	ISD driver struck claimant.
09/21/23	2000245278	Auto PD	Ennis ISD	\$8,094	\$7,094	\$1,000	\$0	Claimant pulled out in front of ISD driver.
10/03/23	2000246290	Auto PD	Ennis ISD	\$6,399	\$1,881	\$1,000	\$3,518	Trailer struck ISD vehicle while turning.
11/16/23	2000246452	Auto Liability	Ennis ISD	\$5,000	\$0	\$0	\$5,000	Bus tail struck claimant vehicle.
02/01/23	2000245456	Auto Liability	Ennis ISD	\$5,000	\$0	\$0	\$5,000	Disputed liability.
02/26/24	2000246505	Auto Liability	Ennis ISD	\$7,500	\$0	\$0	\$7,500	Bus struck when two other vehicles collided.
Totals				\$40,083	\$12,636	\$3,000	\$24,447	